What's new in Application - Dynamics 365 Business Central

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Microsoft

DIRECTIONS EMEA

Objectives

| 1 | **Overview of new features in application** |

! – to ensure we cover all topics, we take questions at the end of the session

DIRECTIONS
E M E A

Disclaimer

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Sample code included in this presentation is made available AS IS.

Microsoft

DIRECTIONS
EMEA

What's new in Business Central

- New application features: efficiency and productivity
  - Late payment prediction extension
  - Non-inventory item type
  - Editable permission sets in multitenant deployments
- Improvements: easy of use, flexibility and 'recoverability'
  - Simplified payment process
  - Blocked items hidden in look-ups
  - Improved handling of situations when currency exchange rates are missing
  - ATO doesn't require Check-Avail. Period Calc setting to provide result
  - Accounting periods are optional
  - … and a few more
- Miscellaneous fixes

Efficiency and productivity
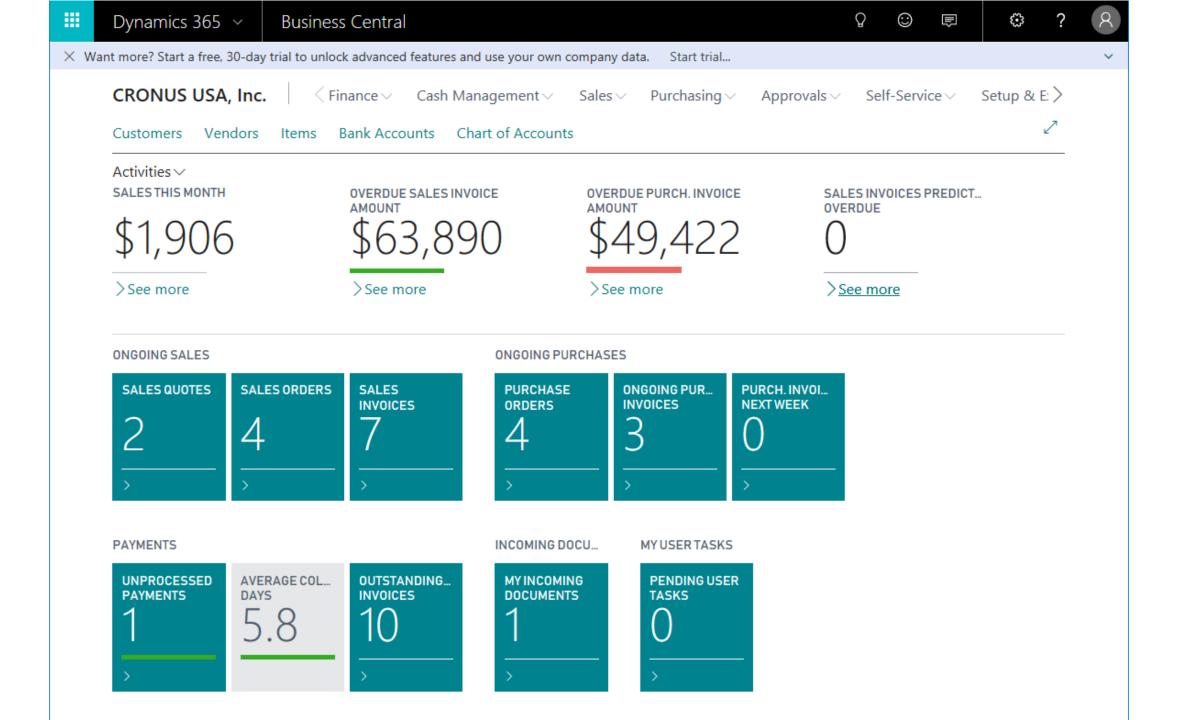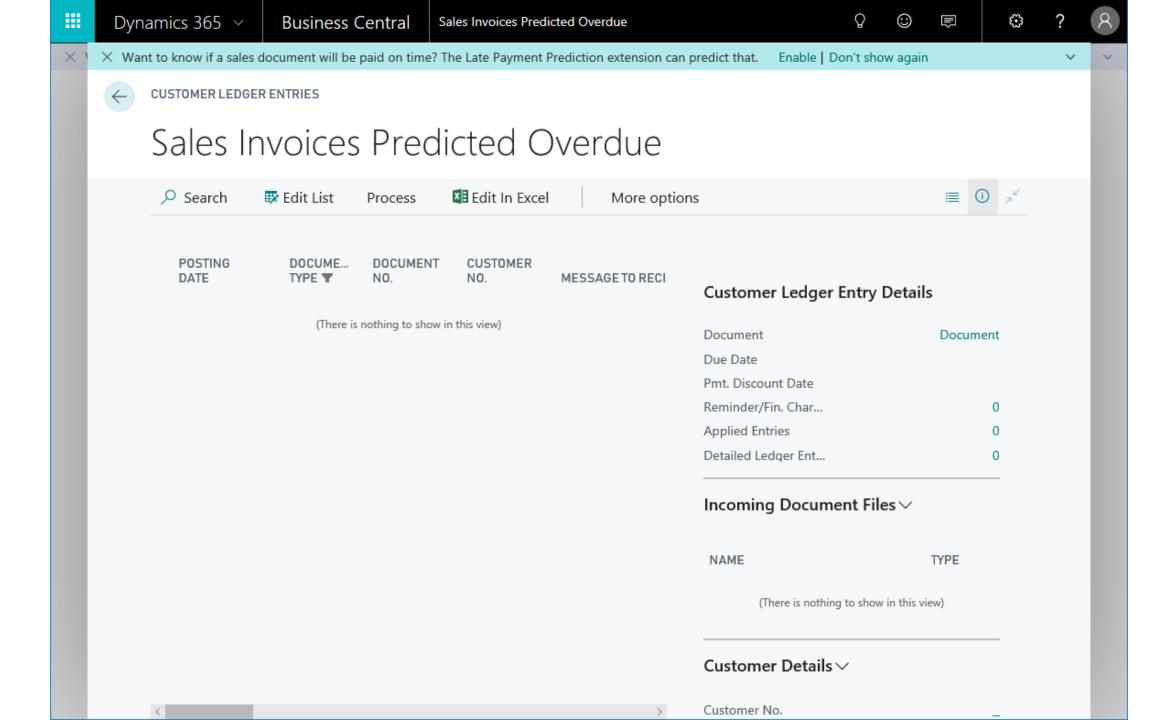
Support of items of type "Non-inventory"
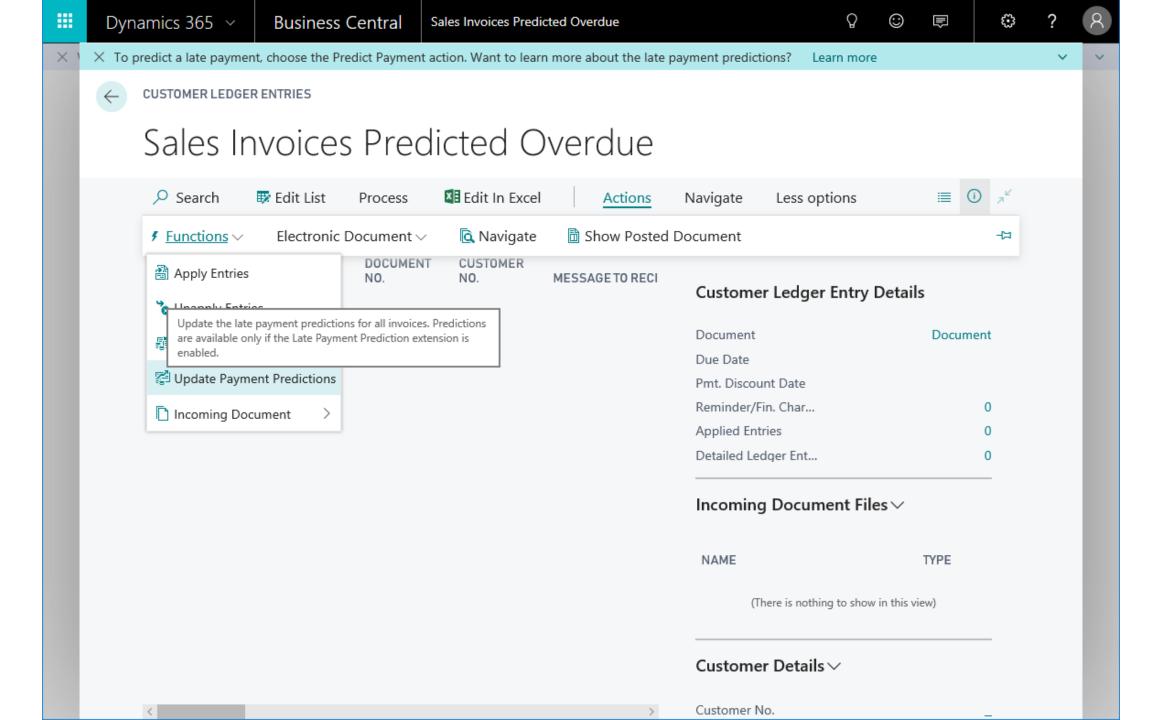
WHAT	Add support for non-inventory items, including consumption in assembly, production and service orders. *Non-inventory item: Item that you can buy or sell but don't want to keep as inventory items. Examples: Consumed office supplies, metal-ware in manufacturing/service scenarios (buy in kg, consume units), or farmer selling strawberries at the roadside.*
WHY	Mainly: Use pricing/discount structure from items, but keep out of inventory In addition: Units of measure, default vendors and additional vendors, extended descriptions, replacements, tariff numbers, etc.
HOW	Create new Item Type value in addition to Inventory and Service Enable items of type Non-Inventory in consumption scenarios. Help link: https://docs.microsoft.com/en-us/dynamics365/business-central/inventory-about-item-types
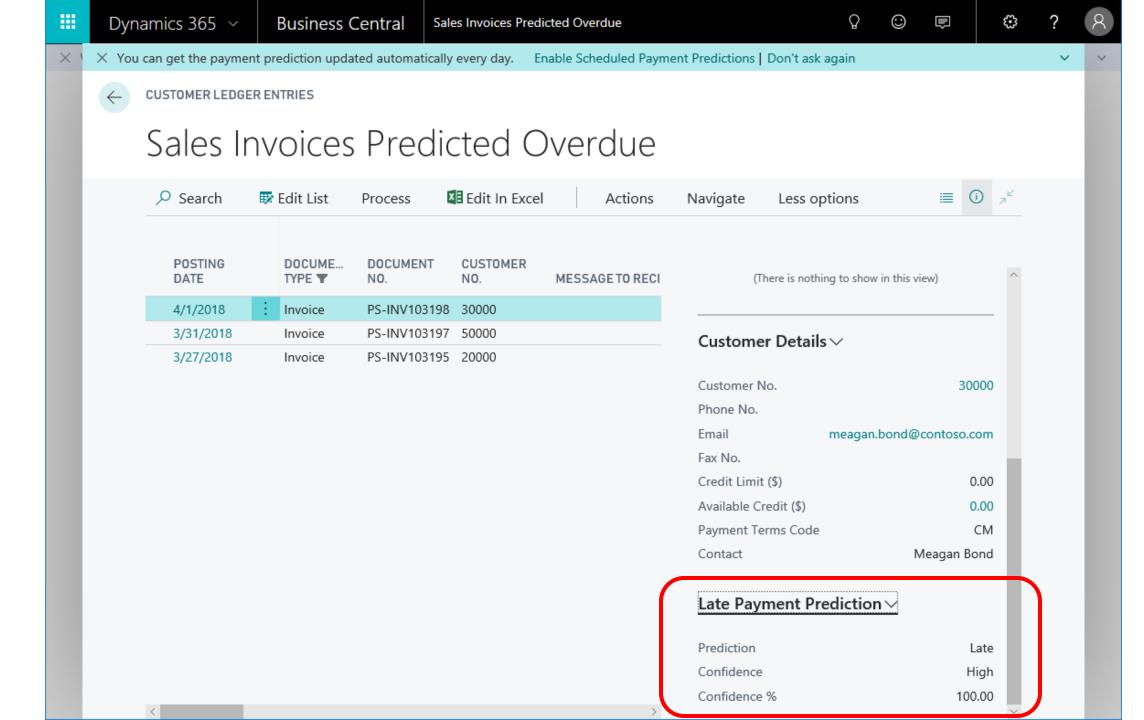
Late payment prediction
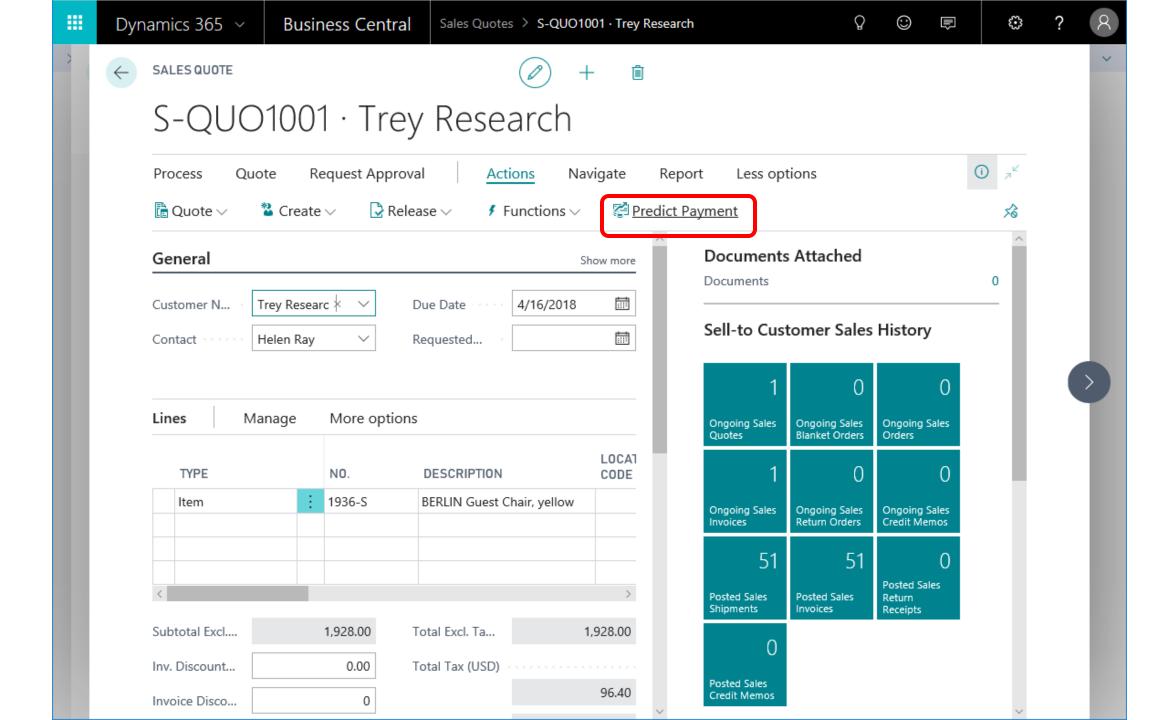
WHAT	Inform user about potential issues with customer invoices that are beoing paid late
WHY	Late payments lead to less accurate cash flow forecasts and liquidity problems. Minimize risk of setting up sub-optimal payment methods for sales documents. Help AR team to focus on risky invoices and avoid unnecessary contact with customers that pay on time.
HOW	Late Payment Prediction extension Azure ML model via ML Prediction Management API Help link: https://docs.microsoft.com/en-us/dynamics365/business-central/ui-extensions-late-payment-prediction

CRONUS USA, Inc.

‹ Finance ⌄   Cash Management ⌄   Sales ⌄   Purchasing ⌄   Approvals ⌄   Self-Service ⌄   Setup & E: ›

Customers   Vendors   Items   Bank Accounts   Chart of Accounts

Activities ⌄

SALES THIS MONTH	OVERDUE SALES INVOICE AMOUNT	OVERDUE PURCH. INVOICE AMOUNT	SALES INVOICES PREDICT... OVERDUE
$1,906	$63,890	$49,422	0
›See more	›See more	›See more	›See more

ONGOING SALES

SALES QUOTES	SALES ORDERS	SALES INVOICES
2	4	7
›	›	›

ONGOING PURCHASES

PURCHASE ORDERS	ONGOING PUR... INVOICES	PURCH. INVOI... NEXT WEEK
4	3	0
›	›	›

PAYMENTS

UNPROCESSED PAYMENTS	AVERAGE COL... DAYS	OUTSTANDING... INVOICES
1	5.8	10
›	›	›

INCOMING DOCU...

MY INCOMING DOCUMENTS
1
›

MY USER TASKS

PENDING USER TASKS
0
›

Want to know if a sales document will be paid on time? The Late Payment Prediction extension can predict that.   Enable | Don't show again

CUSTOMER LEDGER ENTRIES

Sales Invoices Predicted Overdue

🔍 Search   📝 Edit List   Process   📊 Edit In Excel | More options

POSTING DATE	DOCUME... TYPE ▼	DOCUMENT NO.	CUSTOMER NO.	MESSAGE TO RECI

(There is nothing to show in this view)

Customer Ledger Entry Details

Document	Document
Due Date	
Pmt. Discount Date	
Reminder/Fin. Char...	0
Applied Entries	0
Detailed Ledger Ent...	0

Incoming Document Files ⌄

NAME	TYPE

(There is nothing to show in this view)

Customer Details ⌄

Customer No.

To predict a late payment, choose the Predict Payment action. Want to learn more about the late payment predictions?   Learn more

CUSTOMER LEDGER ENTRIES

Sales Invoices Predicted Overdue

🔍 Search   📝 Edit List   Process   📊 Edit In Excel | **Actions**   Navigate   Less options

⚡ **Functions** ∨   Electronic Document ∨   📑 Navigate   📄 Show Posted Document

	DOCUMENT NO.	CUSTOMER NO.	MESSAGE TO RECI
📄 Apply Entries			
~~Unapply Entries~~			

> Update the late payment predictions for all invoices. Predictions are available only if the Late Payment Prediction extension is enabled.

📑 Update Payment Predictions

📄 Incoming Document   ＞

Customer Ledger Entry Details

Document	Document
Due Date	
Pmt. Discount Date	
Reminder/Fin. Char...	0
Applied Entries	0
Detailed Ledger Ent...	0

Incoming Document Files ∨

NAME	TYPE

(There is nothing to show in this view)

Customer Details ∨

Customer No.

You can get the payment prediction updated automatically every day.   Enable Scheduled Payment Predictions | Don't ask again

← CUSTOMER LEDGER ENTRIES

Sales Invoices Predicted Overdue

🔍 Search   📝 Edit List   Process   📊 Edit In Excel | Actions   Navigate   Less options

POSTING DATE	DOCUME... TYPE ▼	DOCUMENT NO.	CUSTOMER NO.	MESSAGE TO RECI
4/1/2018	Invoice	PS-INV103198	30000	
3/31/2018	Invoice	PS-INV103197	50000	
3/27/2018	Invoice	PS-INV103195	20000	

(There is nothing to show in this view)

Customer Details ⌄

Customer No.	30000
Phone No.	
Email	meagan.bond@contoso.com
Fax No.	
Credit Limit ($)	0.00
Available Credit ($)	0.00
Payment Terms Code	CM
Contact	Meagan Bond

Late Payment Prediction ⌄

Prediction	Late
Confidence	High
Confidence %	100.00

SALES QUOTE

S-QUO1001 · Trey Research

Process   Quote   Request Approval | Actions   Navigate   Report   Less options

📋 Quote ∨   👥 Create ∨   📄 Release ∨   ⚡ Functions ∨   [🔲 Predict Payment]

General   Show more

Customer N...	Trey Researc ⟨ ∨	Due Date	4/16/2018 📅
Contact	Helen Ray ∨	Requested...	📅

Lines | Manage   More options

TYPE		NO.	DESCRIPTION	LOCAT CODE
Item	⋮	1936-S	BERLIN Guest Chair, yellow	

Subtotal Excl....	1,928.00	Total Excl. Ta...	1,928.00
Inv. Discount...	0.00	Total Tax (USD)	
Invoice Disco...	0		96.40

Documents Attached

Documents   0

Sell-to Customer Sales History

1 Ongoing Sales Quotes	0 Ongoing Sales Blanket Orders	0 Ongoing Sales Orders
1 Ongoing Sales Invoices	0 Ongoing Sales Return Orders	0 Ongoing Sales Credit Memos
51 Posted Sales Shipments	51 Posted Sales Invoices	0 Posted Sales Return Receipts
0 Posted Sales Credit Memos		

SALES QUOTE

S-QUO1001 · Trey Research

Process   Quote   Request Approval | Actions   Navigate   Report   Less options

📄 Quote ⌄   👥 Create ⌄   📄 Release ⌄   ⚡ Functions ⌄   📄 Predict Payment

General   Show more

Customer N...   Trey Research ⌄   Due Date   4/16/2018

Contact   Helen Ray

Documents Attached

Documents   0

Lines   Manage   More

TYPE		NO.	DESCRIPTION	LOCAT CODE
Item	⋮	1936-S	BERLIN Guest Chair, yellow	

ℹ The payment is predicted to be late, with High confidence in the prediction.

OK

Sales History

0 Ongoing Sales ...et Orders	0 Ongoing Sales Orders	
1 Ongoing Sales Invoices	0 Ongoing Sales Return Orders	0 Ongoing Sales Credit Memos
51 Posted Sales Shipments	51 Posted Sales Invoices	0 Posted Sales Return Receipts
0 Posted Sales Credit Memos		

Subtotal Excl....   1,928.00   Total Excl. Ta...   1,928.00

Inv. Discount...   0.00   Total Tax (USD)

Invoice Disco...   0   96.40

You can get the payment prediction updated automatically every day.   Enable Scheduled Payment Predictions | Don't ask again

Late Payment Prediction Setup

Process

☑ Create My Model   ▦ Evaluate Selected Model   ▦ Schedule Payment Prediction   ☑ Update Payment Predictions

General

Enable Predictions ················ 🔵⚪   Model Quality Threshold ······   0.70

Selected Model ············   Standard   ∨   Model Quality ···············   0.93

Usage

Remaining Compute Time ····   1,797.55   Date of Last Compute ····   9/3/2018 2:32 PM   📅

Original Compute Time ······   1,800.00   Use My Azure Subscription ···   ⚪

Editable permission sets
(Note: For WN, take what is already in RN Git file)

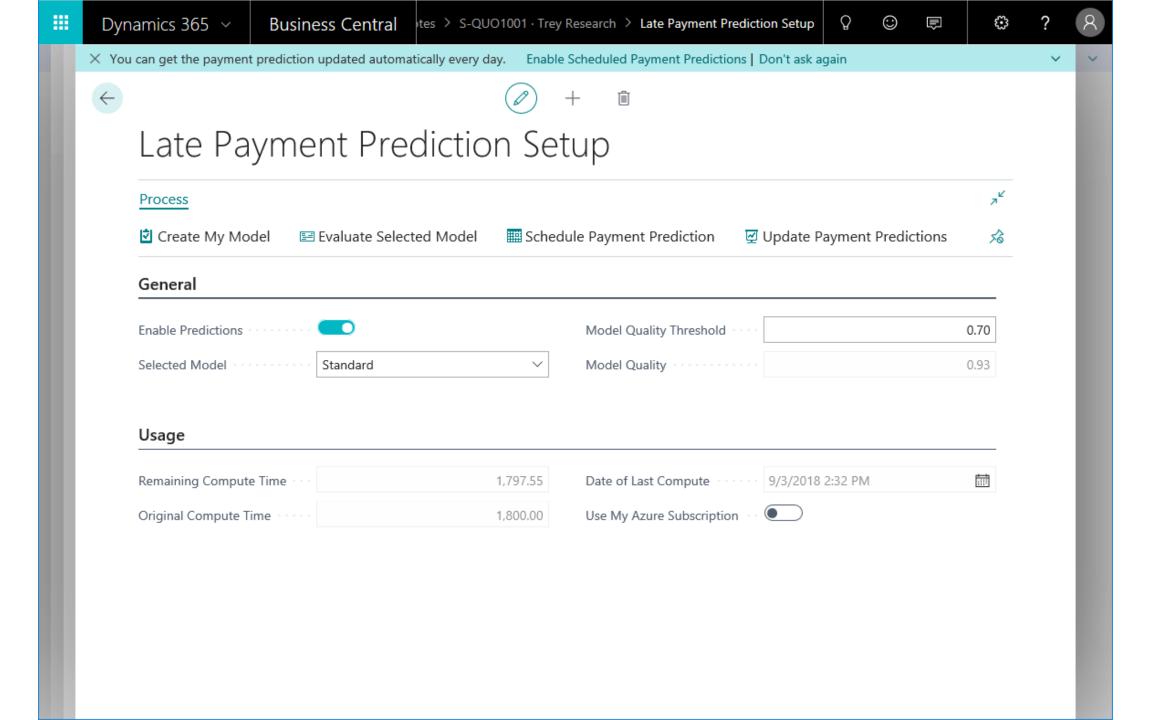|	
WHAT	Enable Editable Permission Sets in (on par with on-prem capability) Give the admin an overview of a user's effective permissions
WHY	Bringing Business Central on par with NAV 2018 - Partners need to be able to fine-tune the permission setup for a given company Enable admins to trouble-shoot permission issues.
HOW	Making Permission Sets/Permissions editable • Lock MS Permission Sets • Allow copy of MS Permission Sets • Show message when changes to MS Permission Sets New page – Effective Permission Sets gives consolidated overview of how permissions have been 'calculated'. It indicates that the entitlement overrides the permissions given by their SUPERs. Permission error has been enhanced to remind users to look at this page.

←

Permission Sets

🔍 Search | ＋ New | 📝 Edit List | ✕ Delete | Process | 📊 Edit In Excel | Navigate | ⋯ | ☰ | ⓘ | ⤢

❌ The page has an error. Correct the error or try to revert the change.

❌ You can only delete user-created or copied permission sets.

PERMISS... SET		NAME	TYPE	EXTENSION NAME
D365 ACCO...		Dynamics 365 fo...	System	
D365 ADCS...		Dynamics 365 Cr...	System	
D365 ADCS...		Dynamics 365 Vi...	System	
D365 ASSE...		Dynamics 365 Cr...	System	
D365 ASSE...		Dynamics 365 S...	System	
D365 ASSE...		Dynamics 365 Vi...	System	
D365 BANK...		Dynamics 365 B...	System	
D365 BASIC		Dynamics 365 B...	System	
D365 BASIC...	⋮	Dyn. 365 Basic I...	System	
D365 BUS F...		Dyn. 365 Full Bu...	System	
D365 BUS P...		Dyn. 365 Prem....	System	
D365 CASH...		Dynamics 365 C...	System	
D365 COST...		Dyn. 365 Edit Co...	System	
D365 COST...		Dyn. 365 Setup...	System	
D365 COST...		Dyn. 365 View C...	System	
D365 CUST...		Dynamics 365 Cr...	System	
D365 CUST...		Dynamics 365 Vi...	System	
D365 DYN		Dynamics 365 D...	System	

System Permissions ∨

OBJECT TYPE		OBJECT ID	OBJECT NAME
Table Data	⋮	3	Payment Ter
Table Data		4	Currency
Table Data		5	Finance Cha
Table Data		6	Customer Pr
Table Data		7	Standard Te:
Table Data		8	Language

Tenant Permissions ∨

OBJECT TYPE	OBJECT ID	OBJECT NAME

(There is nothing to show in this view)

Permission Se

EDIT – COPY PERMISSION SET

Options

New Permission Set · · · · · · · · · ·   New Assembly

Notify on Changed Permiss...   ⬤

OK   Cancel

🔍 Search   + New

📇 Permissions   📋 Copy Per

👥 User Groups   📄 Import P

PAYPALSTA...	PayPalStand
PAYPALSTA...	PayPalStand
QBDATAMI...	QB Data Mi
QUICKBOO...	QuickBooks
SALESANDI...	Sales And In
SYNC BASE	Sync Base
D365 ACC....	Dynamics 365 A...	System
D365 ACC....	Dyn. 365 Accou...	System
D365 ACCO...	Dynamics 365 fo...	System
D365 ADCS...	Dynamics 365 Cr...	System
D365 ADCS...	Dynamics 365 Vi...	System
D365 ASSE...	Dynamics 365 Cr...	System
D365 ASSE...	Dynamics 365 S...	System
D365 ASSE...	Dynamics 365 Vi...	System
D365 BANK...	Dynamics 365 B...	System
D365 BASIC	Dynamics 365 B...	System
D365 BASIC...	Dyn. 365 Basic I...	System
D365 BUS F...	Dyn. 365 Full Bu...	System

User Group

OBJECT ID	OBJECT NAME
90	BOM Compone
900	Assembly Head

	OBJECT ID	OBJECT NAME
Table Data	901	Assembly Line
Table Data	904	Assemble-to-O
Table Data	905	Assembly Setu
Table Data	910	Posted Assemb

Tenant Permissions ∨

OBJECT TYPE	OBJECT ID	OBJECT NAME

(There is nothing to show in this view)

Permissions

🔍 Search   ╋ New   🔲 Edit List   ✕ Delete   🔲 Edit In Excel | Actions   Less options

General

Permission Set · · · · · · · ·	NEW ASSEMBLY
Show · · · · · · · · · ·	Only In Permission Set ∨

Add Read Permission to R...   ⬤

Copied from System Perm...   D365 ASSEMBLY, EDIT

OBJECT TYPE		OBJECT ID	OBJECT NAME	READ PERMISSIC	INSERT PERMISSIC	MODIFY PERMISSIC	DELETE PERMISSIC	EXECUTE PERMISSIC	SECUI FILTEI
Table Data		90	BOM Component	Yes	Yes	Yes	Yes		
Table Data		900	Assembly Header	Yes	Yes	Yes	Yes		
Table Data		901	Assembly Line	Yes	Yes	Yes	Yes		
Table Data		904	Assemble-to-Order Link	Yes	Yes	Yes	Yes		
Table Data	⋮	905	Assembly Setup	Yes	Yes	Yes	Yes		
							Indirect		
Table Data		910	Posted Assembly Header	Yes	Yes	Yes	Yes		
Table Data		911	Posted Assembly Line	Yes	Yes	Yes	Yes		
Table Data		914	Posted Assemble-to-Order Link	Yes	Yes	Yes	Yes		
Table Data		7704	Item Identifier	Yes	Indirect	Indirect	Indirect		
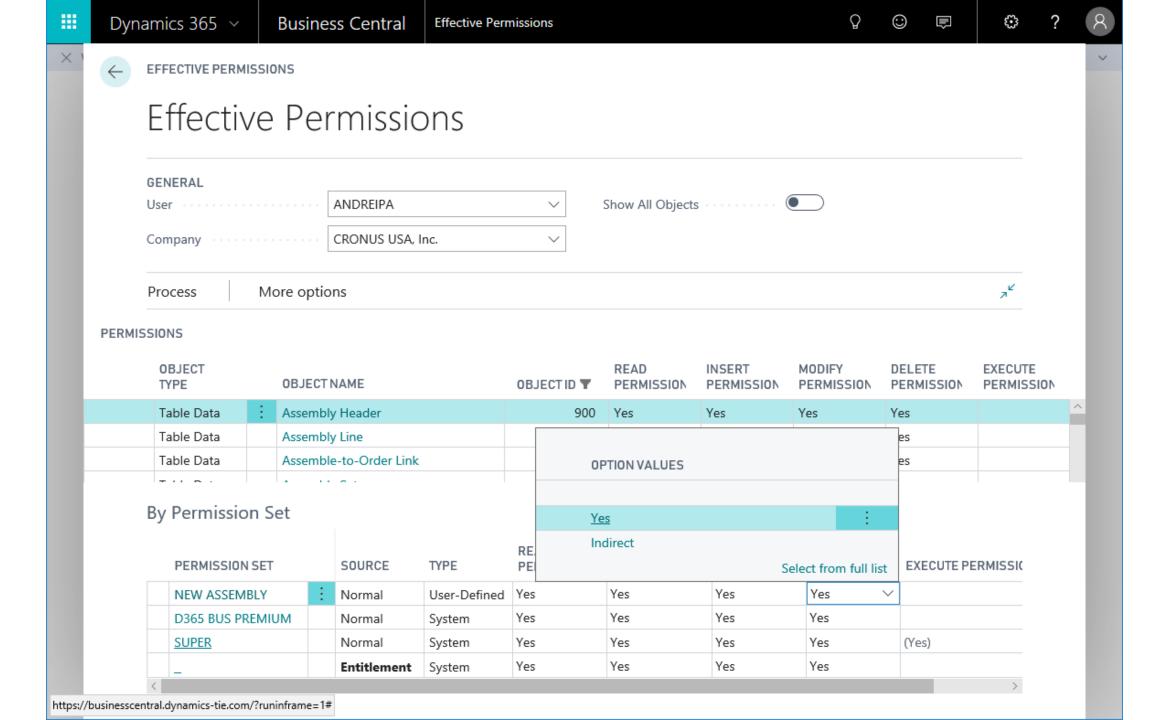
! You do not have the following permissions on TableData User
Login: Modify.

To view details about your permissions, see the Effective
Permissions page. To report a problem, refer to the following
server session ID: '87'.

OK

Effective Permissions

← EFFECTIVE PERMISSIONS

Effective Permissions

GENERAL

User	ANDREIPA ∨	Show All Objects	⬤
Company	CRONUS USA, Inc. ∨		

Process | More options

PERMISSIONS

OBJECT TYPE		OBJECT NAME	OBJECT ID ▼	READ PERMISSION	INSERT PERMISSION	MODIFY PERMISSION	DELETE PERMISSION	EXECUTE PERMISSION
Table Data	⋮	Assembly Header	900	Yes	Yes	Yes	Yes	
Table Data		Assembly Line	901	Yes	Yes	Yes	Yes	
Table Data		Assemble-to-Order Link	904	Yes	Yes	Yes	Yes	
Table Data		Assembly Set	905	Yes	Yes	Yes	Yes	

By Permission Set

PERMISSION SET		SOURCE	TYPE	READ PERMISSION	INSERT PERMISSION	MODIFY PERMISSION	DELETE PERMISSION	EXECUTE PERMISSION
NEW ASSEMBLY	⋮	Normal	User-Defined	Yes	Yes	Yes	Yes	
D365 BUS PREMIUM		Normal	System	Yes	Yes	Yes	Yes	
SUPER		Normal	System	Yes	Yes	Yes	Yes	(Yes)
_		Entitlement	System	Yes	Yes	Yes	Yes	

← EFFECTIVE PERMISSIONS

Effective Permissions

GENERAL

User	ANDREIPA ∨	Show All Objects ⬤
Company	CRONUS USA, Inc. ∨	

Process | More options   ⤢

PERMISSIONS

OBJECT TYPE		OBJECT NAME	OBJECT ID ▼	READ PERMISSION	INSERT PERMISSION	MODIFY PERMISSION	DELETE PERMISSION	EXECUTE PERMISSION
Table Data	⋮	Assembly Header	900	Yes	Yes	Yes	Yes	
Table Data		Assembly Line					es	
Table Data		Assemble-to-Order Link					es	

By Permission Set

OPTION VALUES

Yes ⋮
Indirect
Select from full list

PERMISSION SET		SOURCE	TYPE	REA PE				EXECUTE PERMISSIC
NEW ASSEMBLY	⋮	Normal	User-Defined	Yes	Yes	Yes	Yes ∨	
D365 BUS PREMIUM		Normal	System	Yes	Yes	Yes	Yes	
SUPER		Normal	System	Yes	Yes	Yes	Yes	(Yes)
_		**Entitlement**	System	Yes	Yes	Yes	Yes	

Blog

How can partners add permission sets?

https://blogs.msdn.microsoft.com/nav/2018/09/19/how-to-add-custom-permission-sets/

 - Covers both SaaS and on-prem scenarios

DIRECTIONS
E M E A

Easy of use, flexibility, and "recoverability"
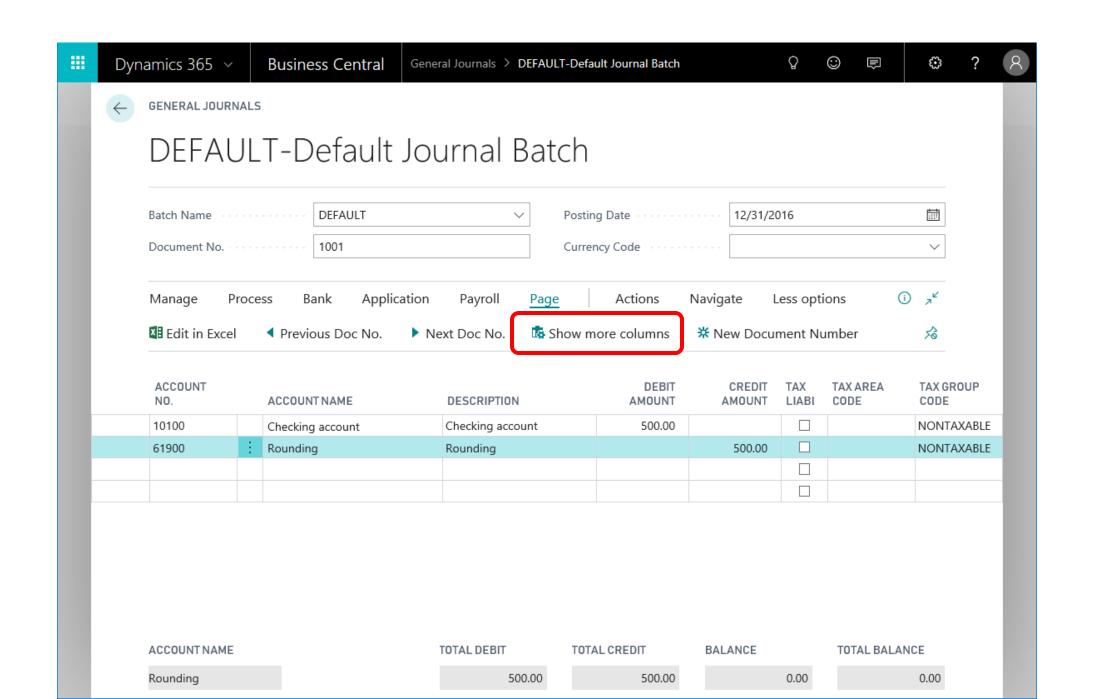
DIRECTIONS
EMEA
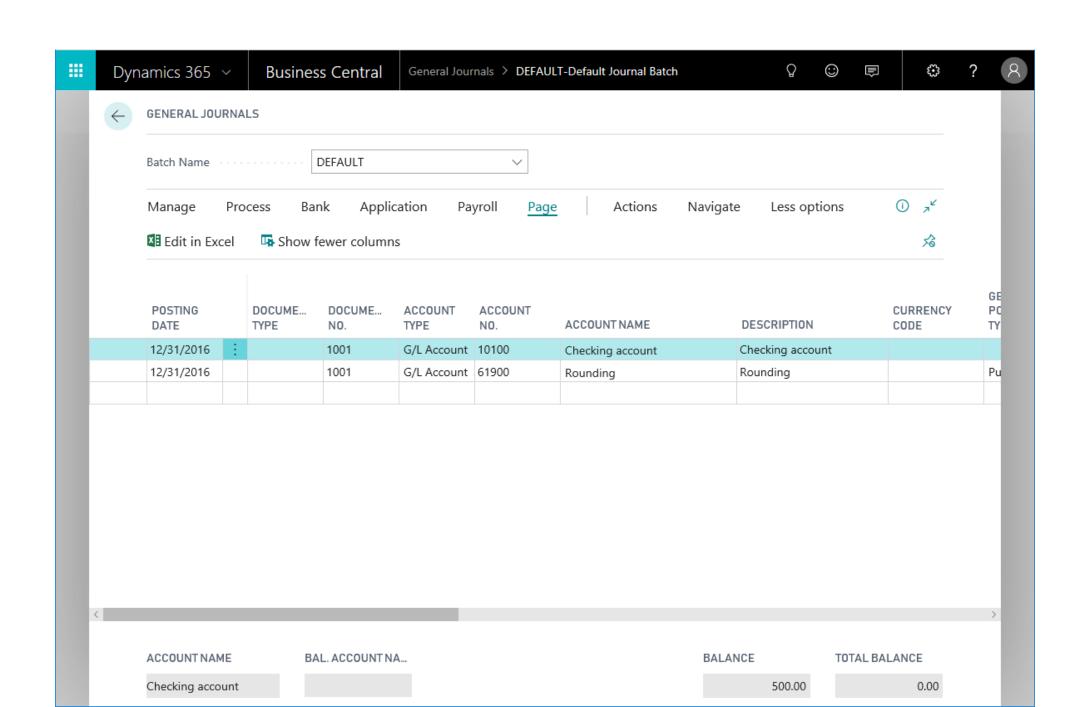
Simplified payment process
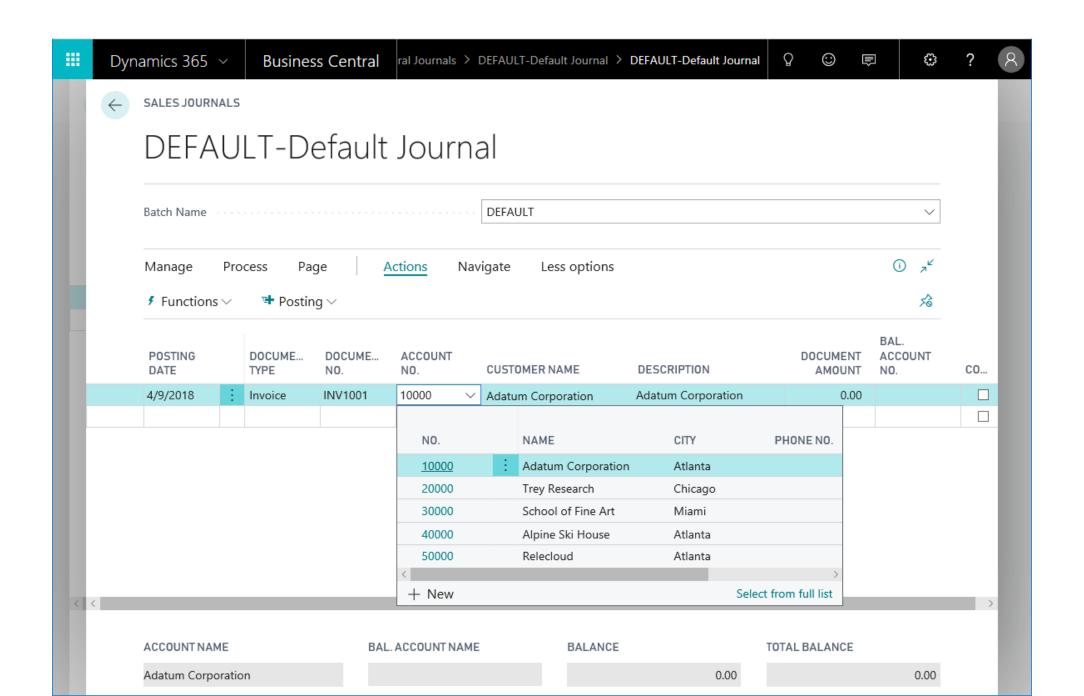
WHAT	View outstanding vendor invoices. Select and choose which to pay. Automatically fill in payment journal. View outstanding customer invoices, Select and choose to receive payment. Automatically fill in cash receipts journal.
WHY	Customer feedback
HOW	Aliases (alternate keywords) for customer/vendor/employee ledger entries. New Create Payment action that transfer selected entries to journals. Help link:

266166

Simplified journals

WHAT	Simplified layout of the General, Purchase, and Sales Journal pages Easier data entry
WHY	Customer feedback / NPS
HOW	Support of two view modes for journals. Simplified view: • Fewer columns • General Journal: Debit/Credit entry fields • Purchase Journal: Show only account types specific to purchases • Sales Journal: Show only account types specific to sales (Help: Tooltips only)

266163

GENERAL JOURNALS

DEFAULT-Default Journal Batch

Batch Name	DEFAULT ∨	Posting Date	12/31/2016 🗓
Document No.	1001	Currency Code	∨

Manage   Process   Bank   Application   Payroll   **Page**   Actions   Navigate   Less options   ⓘ ⤢

🅧 Edit in Excel   ◀ Previous Doc No.   ▶ Next Doc No.   **🗗 Show more columns**   ✳ New Document Number   ⚡

ACCOUNT NO.	ACCOUNT NAME	DESCRIPTION	DEBIT AMOUNT	CREDIT AMOUNT	TAX LIABI	TAX AREA CODE	TAX GROUP CODE
10100	Checking account	Checking account	500.00		☐		NONTAXABLE
61900	Rounding	Rounding		500.00	☐		NONTAXABLE
					☐		
					☐		

ACCOUNT NAME	TOTAL DEBIT	TOTAL CREDIT	BALANCE	TOTAL BALANCE
Rounding	500.00	500.00	0.00	0.00

GENERAL JOURNALS

Batch Name · · · · · · · · · · ·   DEFAULT ∨

Manage   Process   Bank   Application   Payroll   Page | Actions   Navigate   Less options   ⓘ ↙

📊 Edit in Excel   📇 Show fewer columns

POSTING DATE	DOCUME... TYPE	DOCUME... NO.	ACCOUNT TYPE	ACCOUNT NO.	ACCOUNT NAME	DESCRIPTION	CURRENCY CODE	GE PO TY
12/31/2016	⋮	1001	G/L Account	10100	Checking account	Checking account		
12/31/2016		1001	G/L Account	61900	Rounding	Rounding		Pu

ACCOUNT NAME	BAL. ACCOUNT NA...		BALANCE	TOTAL BALANCE
Checking account			500.00	0.00

Update reports layout

WHAT	30 most used reports now have a new and modern layout
WHY	Frequently used reports needed a more modern look. Showcase various reporting capabilities.
HOW	The list of most used reports came from telemetry and similar surveys.

Report ID	Name
1	Chart of Accounts
2	General Journal - Test
3	G/L Register
4	Detail Trial Balance
5	Receivables-Payables
6	Trial Balance
8	Budget
9	Trial Balance/Budget
25	Account Schedule
38	Trial Balance by Period
101	Customer - List
103	Customer Register
107	Customer - Order Summary
108	Customer - Order Detail
111	Customer - Top 10 List

Report ID	Name
112	Sales Statistics
113	Customer/Item Sales
114	Salesperson - Sales Statistics
119	Customer - Sales List
120	Aged Accounts Receivable
129	Customer - Trial Balance
309	Vendor - Purchase List
321	Vendor - Balance to Date
329	Vendor - Trial Balance
715	Price List
720	Item/Vendor Catalog
1001	Inventory Valuation
5605	Fixed Asset - Book Value 01
5871	Item - Able to Make (Timeline)
5872	BOM Cost Share Distribution

Customer - Order Summary

CRONUS USA, Inc.
Outstanding Orders

Customer No.	Name	...before	04/09/18 05/08/18	05/09/18 06/08/18	06/09/18 07/08/18	after...	Total
10000	Adatum Corporation	16,767.60	2,285.30	0.00	0.00	0.00	19,052.90
30000	School of Fine Art	0.00	5,182.40	0.00	0.00	0.00	5,182.40
40000	Alpine Ski House	0.00	0.00	570.30	0.00	0.00	570.30
Total ($)		**16,767.60**	**7,467.70**	**570.30**	**0.00**	**0.00**	**24,805.60**

Customer - Order Detail

Shipment Date:
CRONUS USA, Inc.

Shipment Date	Type	No.	Description	Quantity	Outstanding Quantity	Quantity on Back Order	Unit Pri
10000 - Adatum Corporation							
Order No. S-ORD101001 - Monday, April 2, 2018							
04/02/18	Item	1996-S	ATLANTA Whiteboard, base	12	12	12	
Order No. S-ORD101002 - Tuesday, May 1, 2018							
05/01/18	Item	1968-S	MEXICO Swivel Chair, black	10	10	0	
05/01/18	Item	1928-S	AMSTERDAM Lamp	7	7	0	

Adatum Corporation

30000 - School of Fine Art
Order No. S-ORD101003 - Sunday, April 22, 2018

| 04/22/18 | Item | 1920-S | ANTWERP Conference Table | 8 | 8 | 0 | |

2/2

Customer – Top 10 List

Period: 01-01-18..31-01-18
CRONUS USA, Inc.
Ranked according to Sales ($)

Customer: Date Filter: 01-01-18..31-01-18
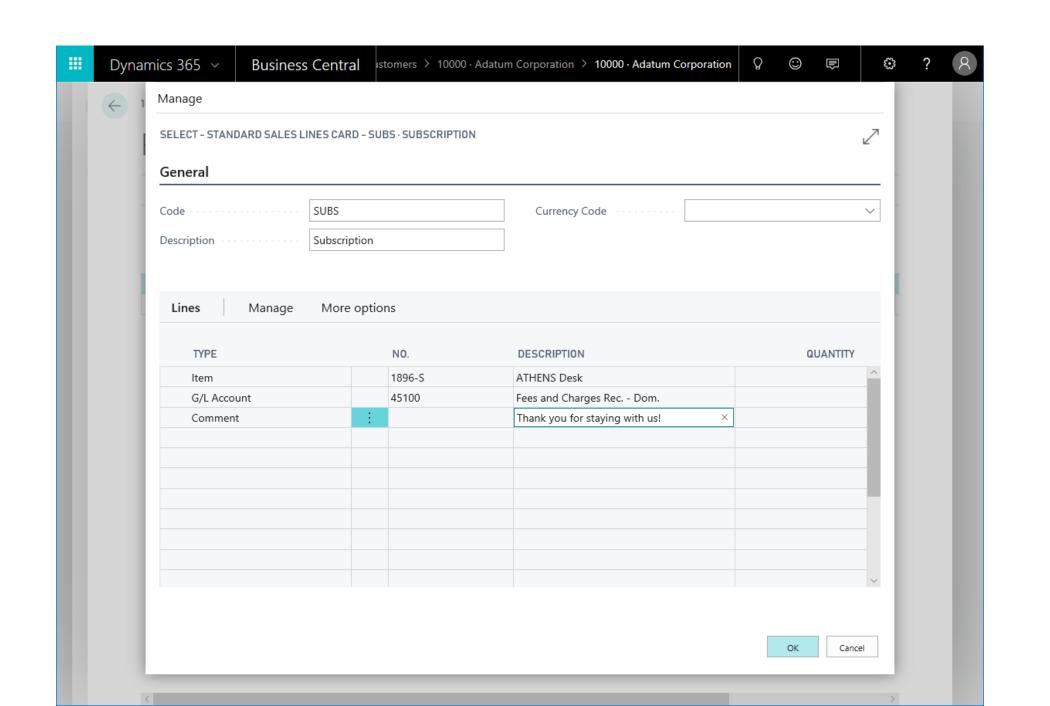
No.	Name	Sales ($)	Balance ($)
10000	Adatum Corporation	18.680,60	0,00
30000	School of Fine Art	15.022,50	53.833,52
20000	Trey Research	9.729,00	3.036,60
40000	Alpine Ski House	9.563,70	4.316,92
50000	Relecloud	5.696,40	8.836,80
	Total	**58.692,20**	**70.023,84**
	Total Sales	58.692,20	70.023,84
	% of Total Sales	100,00	100,00

Adatum Corporation   Alpine Ski House   Relecloud   School of Fine Art   Trey Research
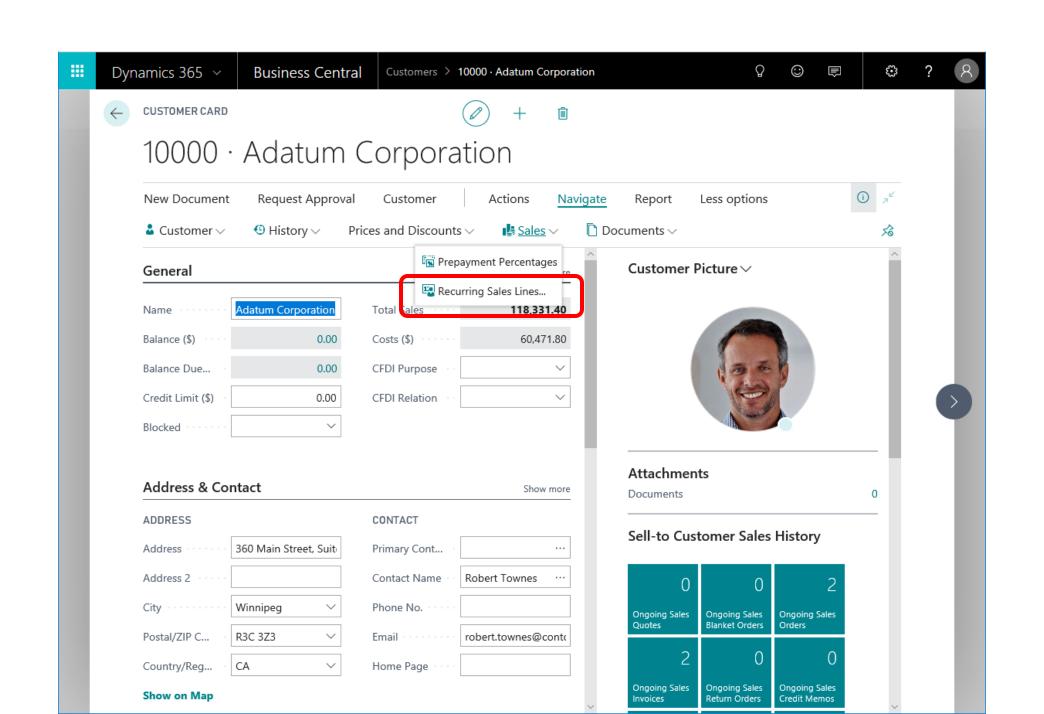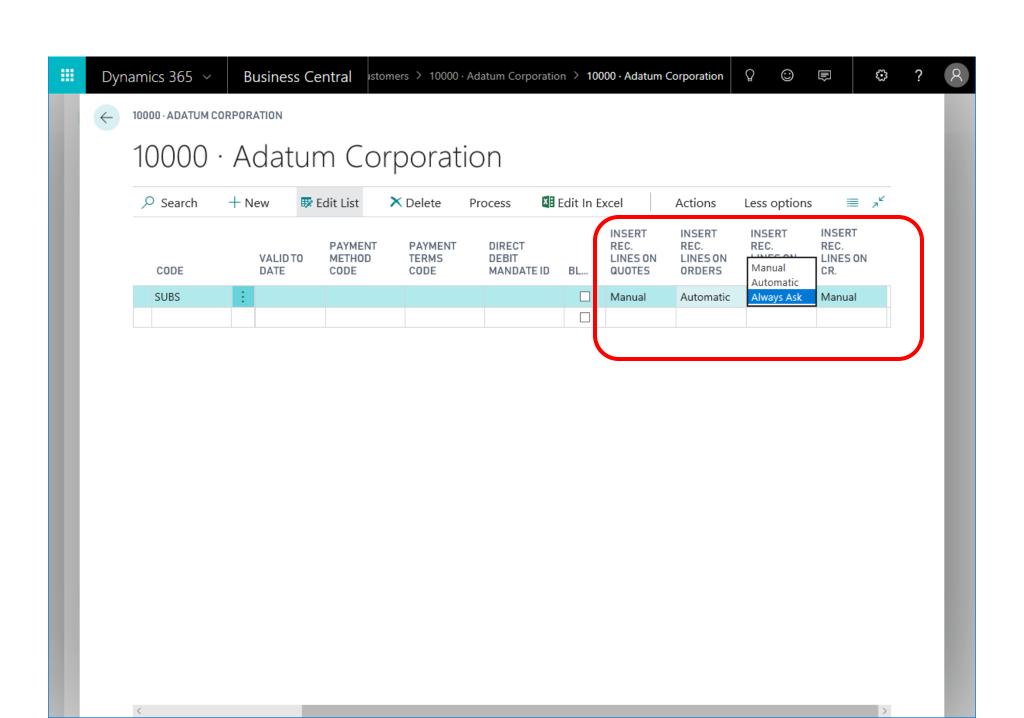
Standard Sales and Purchase Codes Improvements
(NL feature merged into W1)
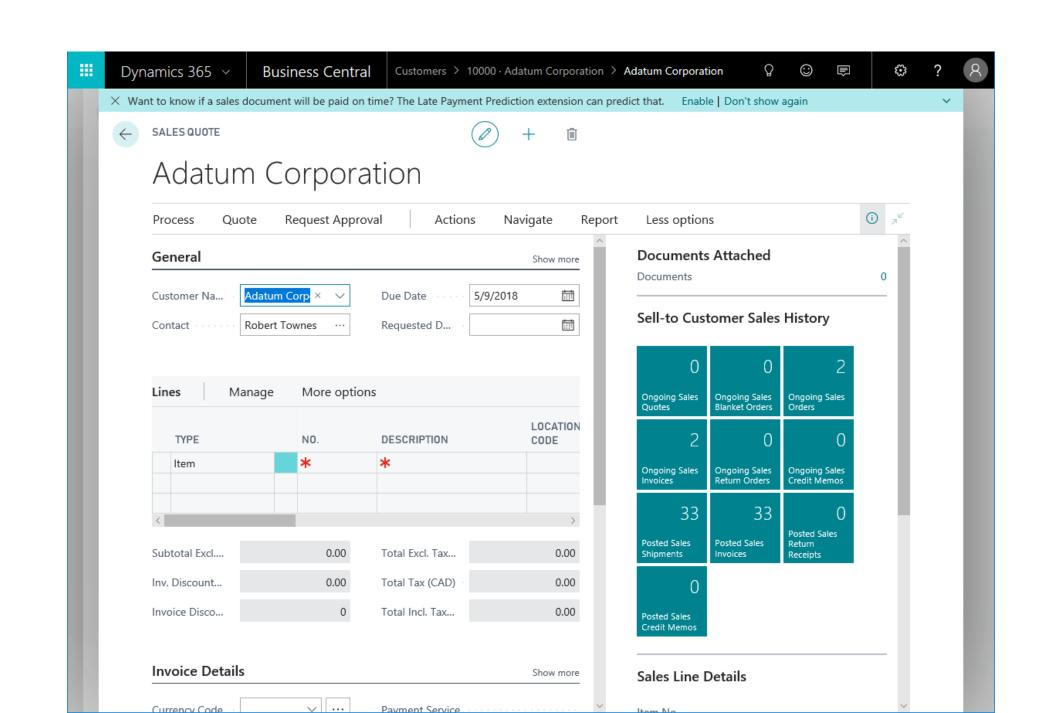
WHAT	You can specify how the standard sales or purchase codes are entered when you create different sales or purchase documents.
WHY	Existing functionality that is applicable across localization
HOW	Delete NL modifications Add to W1 Upgrade Help link: https://docs.microsoft.com/en-us/dynamics365/business-central/sales-how-work-standard-lines

251978

Manage

SELECT – STANDARD SALES LINES CARD – SUBS · SUBSCRIPTION

General

Code · · · · · · · · · · · · · · SUBS   Currency Code · · · · · · · · · · · · · · [∨]

Description · · · · · · · · · · Subscription

Lines	Manage	More options

TYPE		NO.	DESCRIPTION	QUANTITY
Item		1896-S	ATHENS Desk	
G/L Account		45100	Fees and Charges Rec. - Dom.	
Comment	⋮		Thank you for staying with us! ✕	

OK   Cancel

CUSTOMER CARD

10000 · Adatum Corporation

New Document   Request Approval   Customer | Actions   **Navigate**   Report   Less options

👤 Customer ∨   🕐 History ∨   Prices and Discounts ∨   📊 **Sales** ∨   📄 Documents ∨

📇 Prepayment Percentages	
📇 **Recurring Sales Lines...**	

General

Name	Adatum Corporation	Total Sales	118,331.40	
Balance ($)	0.00	Costs ($)	60,471.80	
Balance Due...	0.00	CFDI Purpose		
Credit Limit ($)	0.00	CFDI Relation		
Blocked				

Address & Contact   Show more

ADDRESS

Address	360 Main Street, Suit
Address 2	
City	Winnipeg
Postal/ZIP C...	R3C 3Z3
Country/Reg...	CA

Show on Map

CONTACT

Primary Cont...	...
Contact Name	Robert Townes ...
Phone No.	
Email	robert.townes@cont
Home Page	

Customer Picture ∨

Attachments

Documents	0

Sell-to Customer Sales History

0	0	2
Ongoing Sales Quotes	Ongoing Sales Blanket Orders	Ongoing Sales Orders
2	0	0
Ongoing Sales Invoices	Ongoing Sales Return Orders	Ongoing Sales Credit Memos

← 10000 · ADATUM CORPORATION

10000 · Adatum Corporation

🔍 Search   + New   📝 Edit List   ✕ Delete   Process   📊 Edit In Excel   Actions   Less options

CODE		VALID TO DATE	PAYMENT METHOD CODE	PAYMENT TERMS CODE	DIRECT DEBIT MANDATE ID	BL...	INSERT REC. LINES ON QUOTES	INSERT REC. LINES ON ORDERS	INSERT REC. LINES ON ...	INSERT REC. LINES ON CR.
SUBS	⋮					☐	Manual	Automatic	Manual / Automatic / **Always Ask**	Manual
						☐				

Want to know if a sales document will be paid on time? The Late Payment Prediction extension can predict that. Enable | Don't show again

SALES QUOTE

Adatum Corporation

Process   Quote   Request Approval | Actions   Navigate   Report   Less options

General

Show more

Customer Na...	Adatum Corp × ∨	Due Date	5/9/2018 📅
Contact	Robert Townes ⋯	Requested D...	📅

Lines

Manage   More options

TYPE	NO.	DESCRIPTION	LOCATION CODE
Item	*	*	

Subtotal Excl...	0.00	Total Excl. Tax...	0.00
Inv. Discount...	0.00	Total Tax (CAD)	0.00
Invoice Disco...	0	Total Incl. Tax...	0.00

Invoice Details

Show more

Currency Code   Payment Service

Documents Attached

Documents   0

Sell-to Customer Sales History

0 Ongoing Sales Quotes	0 Ongoing Sales Blanket Orders	2 Ongoing Sales Orders
2 Ongoing Sales Invoices	0 Ongoing Sales Return Orders	0 Ongoing Sales Credit Memos
33 Posted Sales Shipments	33 Posted Sales Invoices	0 Posted Sales Return Receipts
0 Posted Sales Credit Memos		

Sales Line Details

Item No.

✕ Want to know if a sales document will be paid on time? The Late Payment Prediction extension can predict that.   Enable | Don't show again

SALES QUOTE

Adatum Corporation

Process   Quote   Request Approval | Actions   Navigate   Report   Less options

📇 Quote ∨   👥 Create ∨   📄 Release ∨   ⚡ Functions ∨   📑 Predict Payment

| | Documents | 0 |

📈 Statistics

💬 Comments

🖨 Print...

12 Get Recurring Sales Lines...

📋 Copy Document...

Due Date ┈┈ 5/9/2018 📅

Requested D... ┈ 📅

Sell-to Customer Sales History

TYPE	NO.	DESCRIPTION	LOCATION CODE
Item	▮ *	*	

0 — Ongoing Sales Quotes	0 — Ongoing Sales Blanket Orders	2 — Ongoing Sales Orders
2 — Ongoing Sales Invoices	0 — Ongoing Sales Return Orders	0 — Ongoing Sales Credit Memos
33 — Posted Sales Shipments	33 — Posted Sales Invoices	0 — Posted Sales Return Receipts
0 — Posted Sales Credit Memos		

Subtotal Excl....	0.00	Total Excl. Tax... 0.00
Inv. Discount...	0.00	Total Tax (CAD) · 0.00
Invoice Disco...	0	Total Incl. Tax... 0.00

Invoice Details   Show more

Sales Line Details

Currency Code   Payment Service

Recurring sales lines exist for customer 10000. Do you want to insert them on this document? **Get Recurring Lines.**

SALES INVOICE

S-INV102222 · Adatum Corporation

Posting   Prepare   Invoice   Release   Request Approval | Actions   Navigate   Less options

General   Show more

Customer Na...	Adatum Corpora ∨		Posting Date	4/9/2018
Contact	Robert Towne ✕ ⋯		Due Date	5/9/2018

Lines | Manage   More options

TYPE	NO.	DESCRIPTION	LOCATION CODE
Item	*	*	

Subtotal Excl....	0.00	Total Excl. Tax...	0.00
Inv. Discount...	0.00	Total Tax (CAD)	0.00
Invoice Disco...	0	Total Incl. Tax...	0.00

Invoice Details   Show more

Currency Code   Transaction

Attachments
Documents   0

Customer Details ∨

Customer No.	10000
Phone No.	
Email	robert.townes@contoso.com
Fax No.	
Credit Limit ($)	0.00
Available Credit ($)	0.00
Payment Terms Code	1M(8D)
Contact	Robert Townes

Item Details - Invoicing

Item No.	—
Costing Method	
Cost is Adjusted	
Cost is Posted to G/L	—
Standard Cost	
Unit Cost	
Overhead Rate	

X Recur...

Search   + New   Edit List   X Delete   Process   Edit In Excel   Actions   Less options

RECURRING SALES LINES – 10000 · ADATUM CORPORATION   + New

CODE		DESCRIPTION	VALID FROM DATE	VALID TO DATE	PAYMENT METHOD CODE	PAYMENT TERMS CODE	DIRECT DEBIT MANDATE ID	BL...	INSERT REC. LINES ON QUOTES
SUBS	⋮	Subscription						☐	Manual

OK   Cancel

TYPE	NO.	DESCRIPTION	LOCATION CODE
Item	*	*	

Subtotal Excl....	0.00	Total Excl. Tax...	0.00
Inv. Discount...	0.00	Total Tax (CAD)	0.00
Invoice Disco...	0	Total Incl. Tax...	0.00

Invoice Details   Show more

Currency Code   Transaction

Fax No.
Credit Limit ($)   0.00
Available Credit ($)   0.00
Payment Terms Code   1M(8D)
Contact   Robert Townes

Item Details - Invoicing

Item No.   —
Costing Method
Cost is Adjusted
Cost is Posted to G/L   —
Standard Cost
Unit Cost
Overhead Rate

SALES INVOICE

S-INV102222 · Adatum Corporation

Posting   Prepare   Invoice   Release   Request Approval | Actions   Navigate   Less options

General
Show more

| Customer Na... | Adatum Corpora ⌄ | Posting Date · · · · | 4/9/2018 📅 |
| Contact · · · · · · · · | Robert Townes ··· | Due Date · · · · · · | 5/9/2018 📅 |

Lines
Manage   More options

TYPE	NO.	DESCRIPTION	LOCATION CODE
Item	1896-S	ATHENS Desk	
G/L Account	45100	Fees and Charges Rec. - Dom.	
Comment		Thank you for staying with us!	
Comment			

Subtotal Excl....	0.00	Total Excl. Tax...	0.00
Inv. Discount...	0.00	Total Tax (CAD) ·	0.00
Invoice Disco...	0	Total Incl. Tax...	0.00

Invoice Details

Attachments
Documents   0

Customer Details ⌄

Customer No.	10000
Phone No.	
Email	robert.townes@contoso.com
Fax No.	
Credit Limit ($)	0.00
Available Credit ($)	0.00
Payment Terms Code	1M(8D)
Contact	Robert Townes

Item Details - Invoicing

Item No.	—
Costing Method	
Cost is Adjusted	
Cost is Posted to G/L	—
Standard Cost	
Unit Cost	
Overhead Rate	
Indirect Cost %	

Blocked items hidden in lookups

WHAT	Blocked items are filtered out in lookups.
WHY	Customers can have thousands of blocked items that are not to be used. However, they still show up in lookups when adding items to sales documents. This makes the list of items too long and causes confusion about which items can be sold.
HOW	Modified the Table Relation property (Table Filter = Blocked=CONST(No)) in documents and journals. Help link: https://docs.microsoft.com/en-us/dynamics365/business-central/inventory-how-block-items

212521

ITEM CARD

1896-S · ATHENS Desk

Process   Item   History   Special Sales P...ces & Discounts   Request Approval | Actions   ···   ⓘ

Item   Show more

Description · · · ·   ATHENS Desk   Base Unit of... ·   PCS   ∨

Blocked · · · · · · ⬤———   Item Categor... ·   TABLE   ∨

Type · · · · · · · ·   Inventory   ∨

Inventory   Show more

Shelf No. · · · · · ·   [   ]   Stockout Wa... ·   Default (Yes)   ∨

Quantity on... · · ·   4 ···   Unit Volume · · · ·   1.2

Qty. on Purc... · · ·   7   SAT Item Cla... · ·   ∨

Qty. on Sales... · · ·   0

Costs & Posting ⟩   1,172.70   RETAIL   TAXABLE   RESALE

Prices & Sales ⟩   1,503.40

Replenishment ⟩   Purchase

Picture ∨

Attachments

Documents   0

Item Attributes ∨

ATTRIBUTE	VALUE
Colour	Black
Depth	60 CM
Width	200 CM
Height	170 CM

ITEM JOURNALS

Batch Name ·   DEFAULT   ...

Manage   Process   Page   Actions   Navigate   Less options

	POSTING DATE	ENTRY TYPE	DOCUME... NO.	ITEM NO.	DESCRIPTION	LOCATION CODE	QUANTITY	UNIT OF MEASURE CODE	UNIT AMOUNT
	4/9/2018	Purchase		∨			0		0.00

	NO.	DESCRIPTION	BASE UNIT OF MEASURE	UNIT PRICE
	1900-S	⋮ PARIS Guest Chair, black	PCS	289.60
	1906-S	ATHENS Mobile Pedestal	PCS	651.40
	1908-S	LONDON Swivel Chair, blue	PCS	285.50
	1920-S	ANTWERP Conference Table	PCS	973.20
	1925-W	Conference Bundle 1-6	PCS	283.60

+ New   Select from full list

ITEM DESCRIPTION

Remind user to release purchase/sales order

WHAT	Improved warning for orders
WHY	If the user forgets to release a sales or purchase order, the documents are not available for warehouse handling.
HOW	A notification when closing a document, based on the following conditions: • The order is not released yet. • Lines with the Quantity field filled in exist. • The Location Code field is filled in on the lines. • The location requires Pick/Ship or Receive/Put-away.
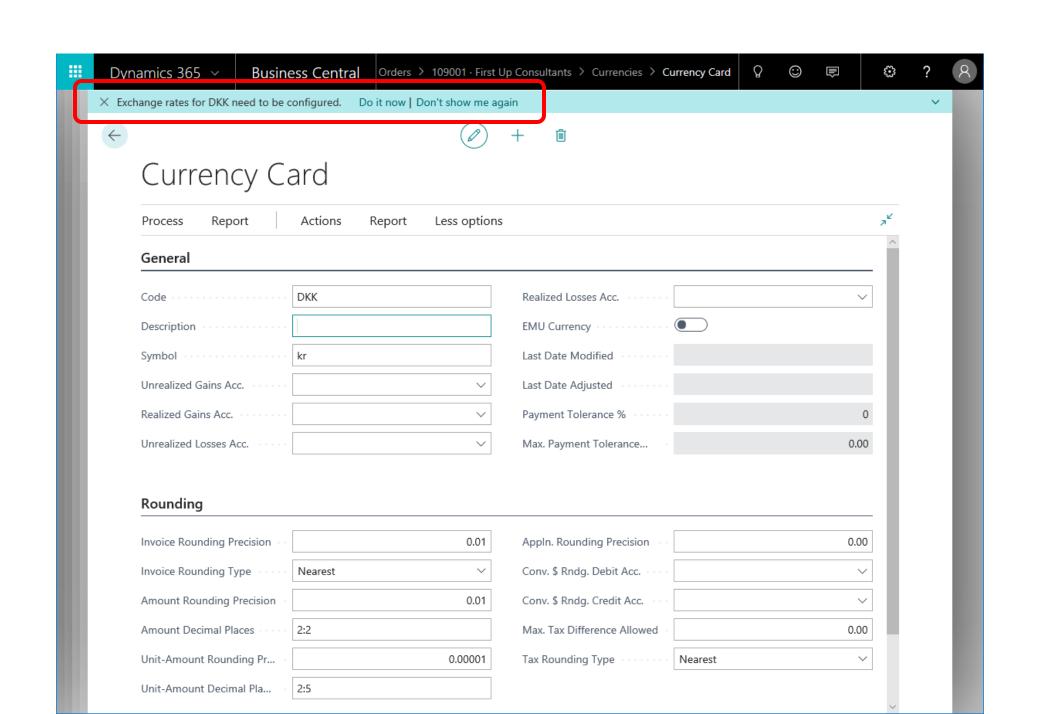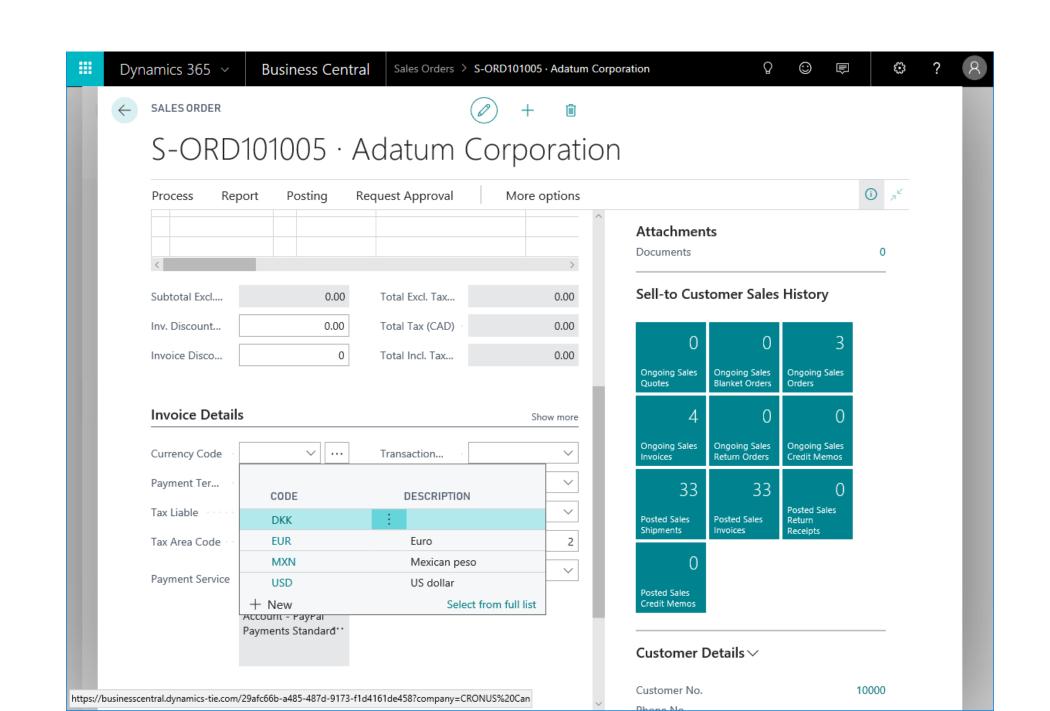
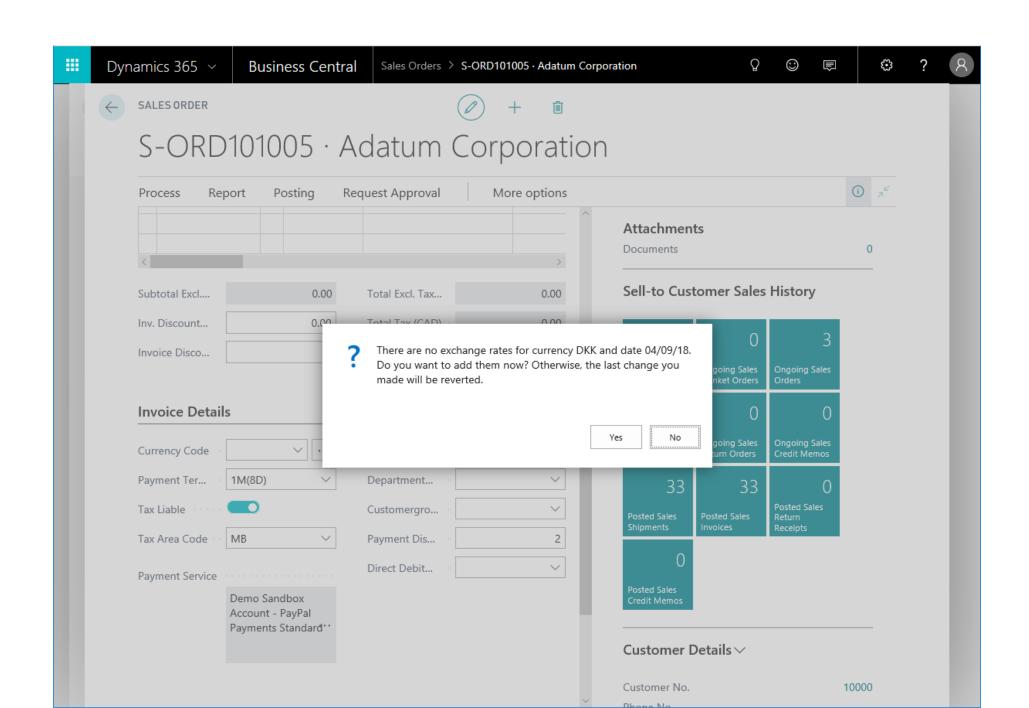# Warning about unposted document is enabled for invoices only (by default)

WHAT	The warning about the document not being posted is not shown on sales and purchase document by default.
WHY	Warnings are often not applicable for orders where a longer process is more common.
HOW	Added advanced filtering for warning about unposted document. Default filter is set to "Document Type" = Invoice
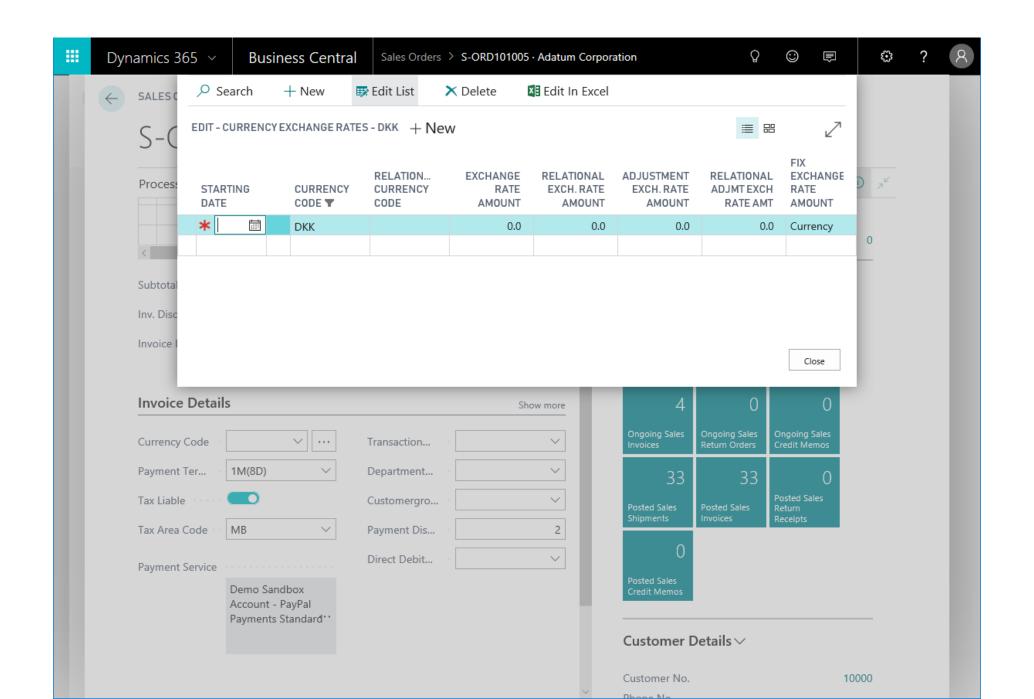
Improved handling of situations when currency exchange rates are missing

WHAT	Improved handling of situations where currency exchange rates are missing.
WHY	One of the top user errors we observe in telemetry. Users often create new currency but forget to add exchange rates.
HOW	Confirmation dialog that guides the user to the Exchange Rates page. Notification on creation of the new currency card about missing exchange rates.

267693

✕ Exchange rates for DKK need to be configured.   Do it now | Don't show me again   ∨

←   ✏   +   🗑

Currency Card

Process   Report | Actions   Report   Less options   ⤢

General

Code	DKK	Realized Losses Acc.	∨
Description		EMU Currency	⬤○
Symbol	kr	Last Date Modified	
Unrealized Gains Acc.	∨	Last Date Adjusted	
Realized Gains Acc.	∨	Payment Tolerance %	0
Unrealized Losses Acc.	∨	Max. Payment Tolerance...	0.00

Rounding

Invoice Rounding Precision	0.01	Appln. Rounding Precision	0.00
Invoice Rounding Type	Nearest ∨	Conv. $ Rndg. Debit Acc.	∨
Amount Rounding Precision	0.01	Conv. $ Rndg. Credit Acc.	∨
Amount Decimal Places	2:2	Max. Tax Difference Allowed	0.00
Unit-Amount Rounding Pr...	0.00001	Tax Rounding Type	Nearest ∨
Unit-Amount Decimal Pla...	2:5		

SALES ORDER

S-ORD101005 · Adatum Corporation

Process   Report   Posting   Request Approval | More options

Subtotal Excl....	0.00	Total Excl. Tax...	0.00
Inv. Discount...	0.00	Total Tax (CAD)	0.00
Invoice Disco...	0	Total Incl. Tax...	0.00

Invoice Details   Show more

Currency Code	[∨] [...]	Transaction... [∨]

CODE	DESCRIPTION
DKK	⋮
EUR	Euro
MXN	Mexican peso
USD	US dollar
+ New	Select from full list

Payment Ter...

Tax Liable

Tax Area Code   2

Payment Service

Account - PayPal
Payments Standard**

Attachments

Documents   0

Sell-to Customer Sales History

0	0	3
Ongoing Sales Quotes	Ongoing Sales Blanket Orders	Ongoing Sales Orders

4	0	0
Ongoing Sales Invoices	Ongoing Sales Return Orders	Ongoing Sales Credit Memos

33	33	0
Posted Sales Shipments	Posted Sales Invoices	Posted Sales Return Receipts

0
Posted Sales Credit Memos

Customer Details ∨

Customer No.   10000

SALES ORDER

S-ORD101005 · Adatum Corporation

Process   Report   Posting   Request Approval   More options

Subtotal Excl....	0.00
Inv. Discount...	0.00
Invoice Disco...	

Total Excl. Tax...	0.00
Total Tax (CAD)	0.00

Attachments
Documents   0

Sell-to Customer Sales History

	0	3
	going Sales nket Orders	Ongoing Sales Orders
	0	0
	going Sales urn Orders	Ongoing Sales Credit Memos
33	33	0
Posted Sales Shipments	Posted Sales Invoices	Posted Sales Return Receipts
0		
Posted Sales Credit Memos		

? There are no exchange rates for currency DKK and date 04/09/18. Do you want to add them now? Otherwise, the last change you made will be reverted.

Yes   No

Invoice Details

Currency Code	[ ] ·
Payment Ter...	1M(8D)
Tax Liable	⬤
Tax Area Code	MB
Payment Service	

Department...	
Customergro...	
Payment Dis...	2
Direct Debit...	

Demo Sandbox Account - PayPal Payments Standard**

Customer Details ∨

Customer No.   10000

🔍 Search + New 📝 Edit List ✕ Delete 📊 Edit In Excel

EDIT – CURRENCY EXCHANGE RATES – DKK + New

STARTING DATE	CURRENCY CODE ▼	RELATION... CURRENCY CODE	EXCHANGE RATE AMOUNT	RELATIONAL EXCH. RATE AMOUNT	ADJUSTMENT EXCH. RATE AMOUNT	RELATIONAL ADJMT EXCH RATE AMT	FIX EXCHANGE RATE AMOUNT
✳️ 📅	DKK		0.0	0.0	0.0	0.0	Currency

Close

SALES C

S-C

Process

Subtotal

Inv. Disc

Invoice

Invoice Details   Show more

Currency Code   [∨] [...]   Transaction... [∨]

Payment Ter...   [1M(8D) ∨]   Department...   [∨]

Tax Liable   ⬤━   Customergro... [∨]

Tax Area Code   [MB   ∨]   Payment Dis... [2]

Payment Service   ....   Direct Debit... [∨]

Demo Sandbox
Account - PayPal
Payments Standard**

4	0	0
Ongoing Sales Invoices	Ongoing Sales Return Orders	Ongoing Sales Credit Memos

33	33	0
Posted Sales Shipments	Posted Sales Invoices	Posted Sales Return Receipts

0		
Posted Sales Credit Memos		

Customer Details ∨

Customer No.   10000
Phone No.

Accounting periods are optional

WHAT	Accounting periods are now optional. User can run the company without setting up accounting periods. On the other hand, the functionality is still there and if users need it, they can create accounting periods. A number of features require accounting periods, such as Year Closing and Date Compression.
WHY	Posting in a new year often starts with an error about missing accounting period, which causes headache for Support. Accounting periods are not needed until the end of a fiscal year. In some countries they are not needed at all. Accounting periods are needed for accountants, so let accountants set them up.
HOW	Removed a series of checks Fiscal year = calendar year (if not set up) Accounting period = calendar month (if not set up) Bonus: More freedom in creation fiscal years. Users can create fiscal year 2018, then 2016, and then 2017.

COMPANY SETUP

WELCOME TO COMPANY SETUP.

To prepare Dynamics 365 Business Central for first use, you must specify some basic information about your company. This information is used on your external documents, such as sales invoices, and includes your company logo and bank information. You must also set up the fiscal year.

LET'S GO!

Choose Next so you can specify basic company information.

Back   Next   Finish

COMPANY SETUP

SPECIFY THE START DATE OF THE COMPANY'S FISCAL YEAR.

Specify the start of the company's fiscal year, or select the Skip for Now field if you want to define accounting periods later.

Fiscal Year Start Date · · · · · · · · · · · · ·

Skip for Now · · · · · · · · · · · · · · · · · · ⬤

Back   Next   Finish

COMPANY SETUP

✓

THAT'S IT!

Choose Finish to prepare the application for first use. This will take a few moments.

Learn more about setting up your company

Back   Next   Finish

GENERAL JOURNALS

DEFAULT-Default Journal Batch

Batch Name	DEFAULT	...	Posting Date	9/4/2018	📅
Document No.	G00001		Currency Code		∨

Manage   Process   Bank   Application   Payroll   Page   More options

ACCOUNT NO.		DESCRIPTION	DEBIT AMOUNT	CREDIT AMOUNT	TAX LIABI	TAX AREA CODE	TAX GROUP CODE
11200		Cash	5,000.00		☐		TAXABLE
13350	⋮	Other Receivables		5,000.00	☐		TAXABLE
					☐		

Dimensions ∨

DIMENSION CODE	DIMENSION VALUE CODE
(There is nothing to show in this v	

Incoming Document Files ∨

NAME
(There is nothing to show in this v

ACCOUNT NAME	TOTAL DEBIT	TOTAL CRED...	BALANCE	TOTAL BALA...
Other Receivables	5,000.00	5,000.00	0.00	0.00

11200 CASH

General Ledger Entries

Search   Process   Edit In Excel | More options

POSTING DATE	DOCUME... TYPE	DOCUMENT NO.	G/L ACCOUNT NO.	DESCRIPTION
9/4/2018		G00001	13350	Other Receivables
9/4/2018		G00001	11200	Cash

Incoming Document Files ∨

NAME   TYPE

(There is nothing to show in this view)

Accounting Periods

Search   + New   Edit List   ✕ Delete   Process   Report   Edit In Excel   ⋯

STARTING DATE	NAME	NEW FISCAL YEAR	CLOSED	DATE LOCKED	INVENTORY PERIOD CLOSED

(There is nothing to show in this view)

Accountin

TELL ME WHAT YOU WANT TO DO

close income   ✕

Go to Pages and Tasks

⌄ Close Income Statement	Tasks

Documentation   Show all (20)

❓ **How to Close Income Statement Accounts - Business Central**
Before you can run the **Close Income Statement** batch job, you must close the fiscal y...

❓ **Close Income Statement Accounts - Business Central**
At year closing, you must run the Close Income Statement batch job to close the accounti...

❓ **How to Set Up and Close Income Statement Balances - Business Central**
You can use income statement balancing accounts to balance and track several accounts...

STARTING DATE

INVENTORY
PERIOD
CLOSED

Accounting Periods

Search | + New | Edit List | ✕ Delete | Process | Report | Edit In Excel | ⋯

STARTING DATE	NAME	NEW FISCAL YEAR	CLOSED	DATE LOCKED	INVENTORY PERIOD CLOSED

(There is nothing to show in this view)

No closed fiscal year exists.

OK

Fixed assets appreciation posting available through purchase invoice

| WHAT	Fixed assets appreciation posting is now available through purchase documents.
WHY	Any value increase of a fixed asset (FA) must be properly documented. Maintenance and appreciation of fixed assets can now be documented by posting a purchase invoice using the appropriate FA posting type.
HOW	The FA Posting Type field is extended with Appreciation type on purchase invoices to support this. (FA Posting type Appreciation already exists in general journals.)
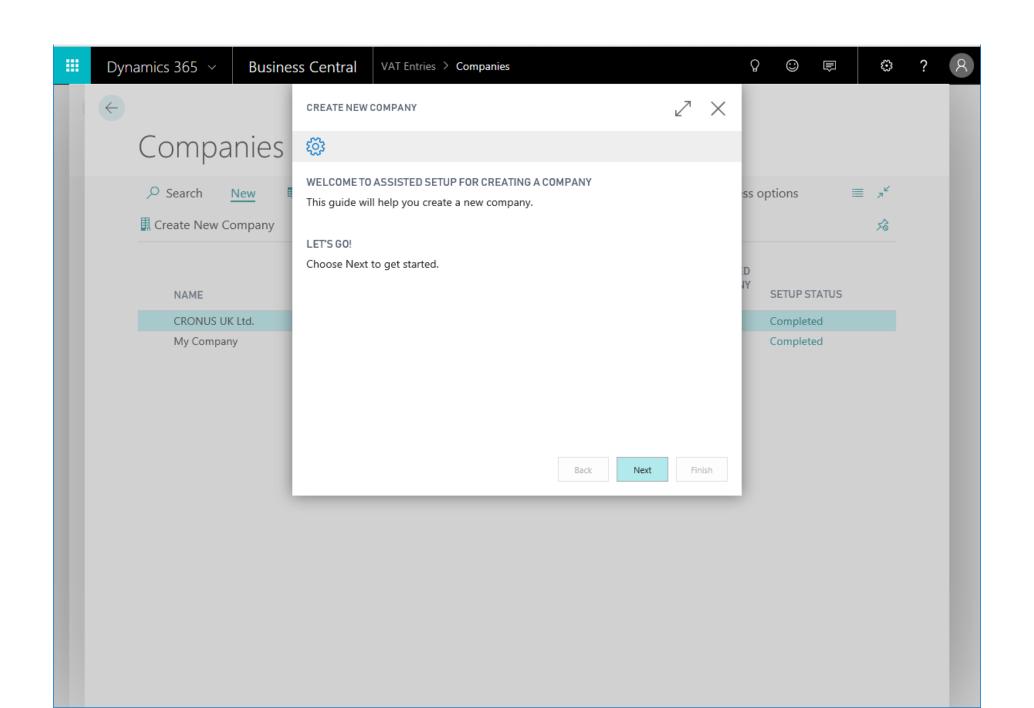
107214 · Fabrikam, Inc.
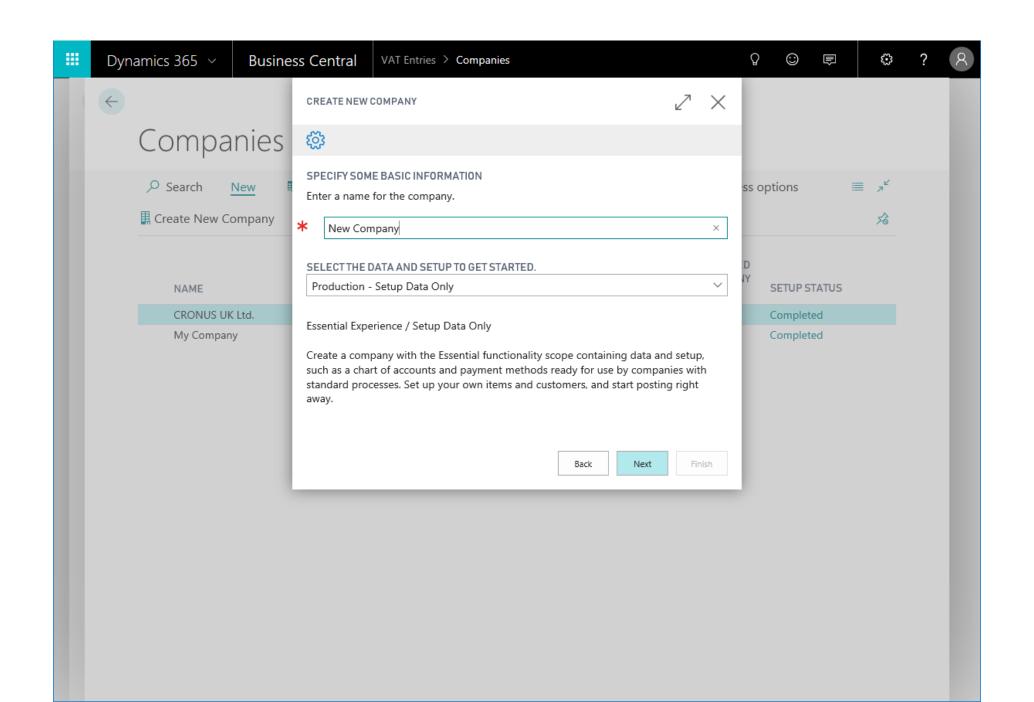
Process   Invoice   Request Approval   Incoming Document   Actions   Less options   ⓘ ⤡

General

Show more

Vendor Name .... | Fabrikam, Inc. ▾ | Due Date .... | 30-09-2018 📅

Contact .... | Krystal York ⋯ | Vendor Invoice No. .... | FA777

Posting Date .... | 30-09-2018 📅

Lines   Manage   ▦ Line   Less options

TYPE	NO.		DESCRIPTION/COMMENT	LOCATION CODE	QUANTITY	UNIT OF MEASURE CODE	DIRECT UNIT COST EXCL. TAX
Fixed Asset	＊	Acquisition Cost / Maintenance / **Appreciation**	＊				

Subtotal Excl. Tax (USD)	0,00	Total Excl. Tax (USD)	0,00
Inv. Discount Amount (USD)	0,00	Total Tax (USD)	0,00
Invoice Discount %	0	Total Incl. Tax (USD)	0,00

Manage Users action in the Create Company wizard

WHAT	Other users cannot log in into a new company that is created by the administrator.
WHY	The administrator forgot to add users.
HOW	The Manage Users action is added to the Create Company wizard.

Companies

🔍 Search   New   📝 Edit List   ✕ Delete   Process   📊 Edit In Excel | Actions   Less options

🏢 Create New Company   ＋ New

NAME		DISPLAY NAME	EVALUA... COMPANY	ENABLE ASSISTED COMPANY SETUP	SETUP STATUS
CRONUS UK Ltd.	⋮	CRONUS UK Ltd.	☑	☐	Completed
My Company			☐	☑	Completed

Companies

Search   New

⊞ Create New Company

CREATE NEW COMPANY

⚙

WELCOME TO ASSISTED SETUP FOR CREATING A COMPANY

This guide will help you create a new company.

LET'S GO!

Choose Next to get started.

NAME   SETUP STATUS

CRONUS UK Ltd.   Completed

My Company   Completed

Back   Next   Finish

Companies

Search   New

Create New Company

NAME

CRONUS UK Ltd.
My Company

SETUP STATUS

Completed
Completed

CREATE NEW COMPANY

SPECIFY SOME BASIC INFORMATION

Enter a name for the company.

* | New Company   ✕ |

SELECT THE DATA AND SETUP TO GET STARTED.

| Production - Setup Data Only   ⌄ |

Essential Experience / Setup Data Only

Create a company with the Essential functionality scope containing data and setup, such as a chart of accounts and payment methods ready for use by companies with standard processes. Set up your own items and customers, and start posting right away.

Back   Next   Finish

Companies

Search   New   ss options

Create New Company

NAME

CRONUS UK Ltd.

My Company

SETUP STATUS

Completed

Completed

CREATE NEW COMPANY

MANAGE USERS OF THE NEW COMPANY.

ADD USERS TO OR REMOVE USERS FROM THE NEW COMPANY.

Manage Users

Back   Next   Finish

🔍 Search   New   📊 Edit In Excel

✚ Add   ✕ Delete Selected

Companies

EDIT – USER LIST

USER NAME   FULL NAME

(There is nothing to show in this view)

NAME

CRONUS UK Ltd.

My Company

SETUP STATUS

Completed

Completed

Close

Back   Next   Finish

Companies

Search   New

Create New Company

Search   Edit In Excel

USERS

USER NAME

FULLUSERADMIN

OK   Cancel

NAME

CRONUS UK Ltd.
My Company

SETUP STATUS

Completed
Completed

Back   Next   Finish

Companies

Search   New   🟢 Edit In Excel

✚ Add   ✕ Delete Selected

EDIT – USER LIST

USER NAME	FULL NAME
FULLUSERADMIN	

Close

ss options

Create New Company

Search   New

NAME

CRONUS UK Ltd.

My Company

SETUP STATUS

Completed

Completed

Back   Next   Finish

Companies

Search   New

▤ Create New Company

NAME		SETUP STATUS
CRONUS UK Ltd.		Completed
My Company		Completed

CREATE NEW COMPANY

MANAGE USERS OF THE NEW COMPANY.
ADD USERS TO OR REMOVE USERS FROM THE NEW COMPANY.

Manage Users

Users

USER NAME	FULL NAME	
FULLUSERADMIN		⋮

Back   Next   Finish

Companies

Search   New

⊞ Create New Company

NAME

CRONUS UK Ltd.
My Company

CREATE NEW COMPANY

✓

THAT'S IT!

Choose Finish to create the company. This can take a few minutes to complete.

The company is created and included in the companies list, but before you use it we need time to set up some data and settings for you.

SETUP STATUS

Completed
Completed

Back   Next   Finish

Dynamics 365 ⌄ | Business Central

VAT Entries › Companies

←

Companies

Search   New

🏢 Create New Company

NAME

CRONUS UK Ltd.
My Company

CREATE NEW COMPANY   ⤢ ✕

✓

THAT'S IT!

Choose Finish to create the company. This can take a few minutes to complete.

The company is created and included in the companies list, but before you use it we need time to set up some data and settings for you.

SETUP STATUS

Completed
Completed

ℹ Company New Company has been created, but we are still setting it up for you.
This may take up to 10 minutes, so take a short break before you begin to use it.

OK

Users

Search + New Edit List ✕ Delete Manage Process Edit In Excel ⋯

USER NAME		FULL NAME	STATE	WINDOWS USER NAM
FULLUSERA…	⋮		Enabled	

Permission Sets ∨

PERMISSION SET		COMPANY
D365 BUS FULL A…	⋮	CRONUS UK Ltd.
D365 BUS FULL A…		New Company
D365 EXTENSIO…		CRONUS UK Ltd.
D365 EXTENSIO…		New Company
LOCAL		CRONUS UK Ltd.
LOCAL		New Company

User Group Memberships ∨

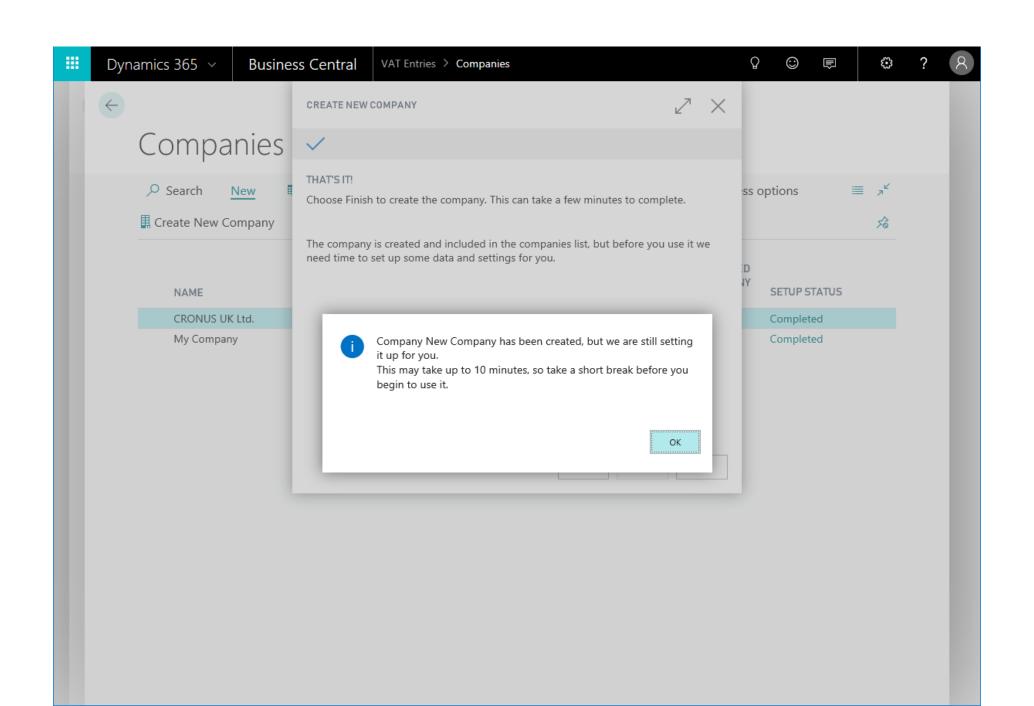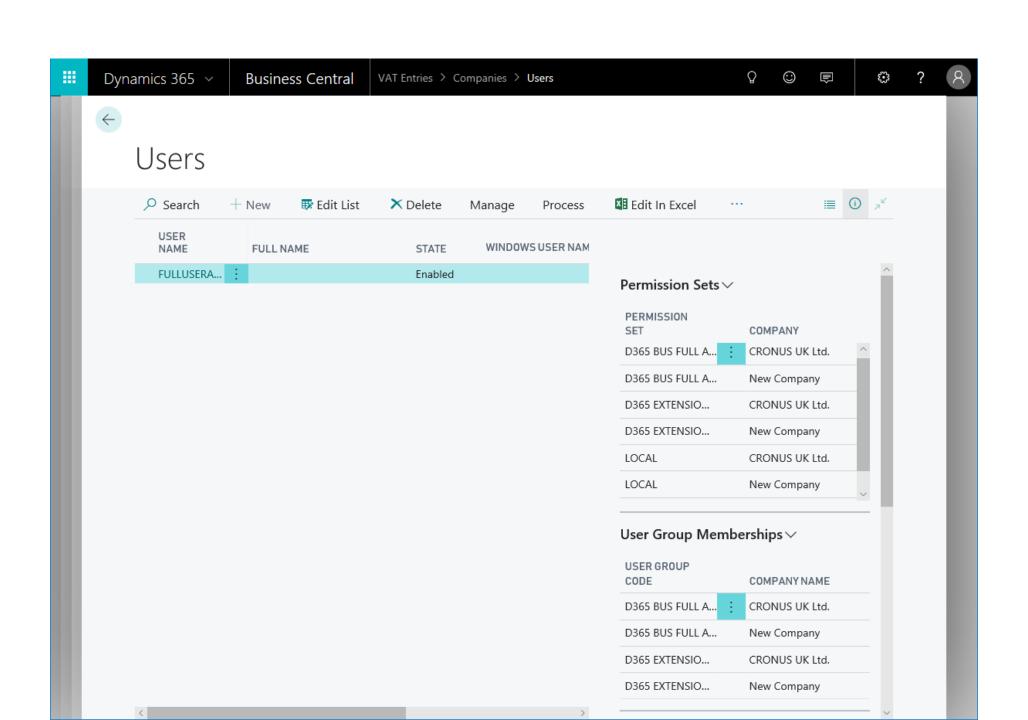| USER GROUP CODE		COMPANY NAME
D365 BUS FULL A…	⋮	CRONUS UK Ltd.
D365 BUS FULL A…		New Company
D365 EXTENSIO…		CRONUS UK Ltd.
D365 EXTENSIO…		New Company

Multiple interest rates (finance charge terms)

WHAT	When you create finance charge terms and reminder terms as penalty for delayed payment, you can specify multiple interest rates so that the penalty fee is calculated from different interest rates in different periods.
WHY	Consolidation of features from multiple countries. Customer feedback
HOW	Added a Terms page to define period-specific interest rates for a given Finance Charge Terms code.

266166

←

Finance Charge Terms

| 🔍 Search | ＋ New | 📝 Edit List | ✕ Delete | Manage | 📊 Edit In Excel | | Navigate | Less options | | ☰ | ⤡ |

📄 Terms   📌

           Set up interest rates.

	RIPTION	INTEREST CALCULAT	CALCULAT METHOD	INTEREST RATE	PERIOD (DAYS)	MINIMUM AMOUNT ($)	ADDITIONAL FEE ($)	GRACE PERIOD	DUE DATE CALCULA
📊 Interest Rates									
📄 Beginning Text	for Domestic Custome	Open Entries	Average Dail	1,5	30	0,00	0,00	5D	1M
📄 Ending Text	for Foreign Customers	Open Entries	Average Dail	2	30	0,00	0,00	7D	1M
🗂 Currencies									

Finance Charge Interest Rates

🔎 Search ＋ New 📝 Edit List ✕ Delete 📊 Edit In Excel

	START DATE		INTEREST RATE	INTEREST PERIOD (DAYS)
	1.9.2018.		1,00	30
	1.10.2018.		1,20	31
＊			0,00	0

Copy account schedules

WHAT	Copy account schedules
WHY	Users often run the same financial report in slightly different versions, such as a detailed income statement or a summary income statement. It would save a lot of time if the user could simply copy an account schedule and edit it, rather than build an account schedule from scratch.
HOW	A Copy action on the Account Schedules page. Confirmation on "system" account schedules. Help link: https://docs.microsoft.com/en-us/dynamics365/business-central/bi-how-work-account-schedule

CRONUS Canada, Inc. | ‹ **Finance** ∨   Cash Management ∨   Sales ∨   Purchasing ∨   Approvals ∨   Self-Service ∨   Setup & Extensio ›

Account Schedules: All ∨ | 🔍 Search ➕ New Manage ∨ Process ∨ Report ∨ 📊 Edit In Excel

NAME		DESCRIPTION		FAULT COLUMN LAYOUT	ANALYSIS VIEW NAME
I_CACYCLE	⋮	Data for Cash Cycle Chart		RIODS	
I_CASHFLOW		Data for Cash Flow Chart		RIODS	
I_INCEXP		Data for Income & Expense Chart		ODS	
I_MINTRIAL		Data for Reduced Trial Balance Info Part		PERIODS	
M-BALANCE		Balance Sheet		M-BALANCE	
M-CASHFLOW		Cash Flow Statement		M-NETCHANG	
M-INCOME		Income Statement		M-NETCHANG	
M-RETAIND		Retained Earnings		M-NETCHANG	

Process menu:
- 🔍 Overview...
- ✏️ Edit Account Schedule
- 📋 Edit Column Layout Setup...
- 📑 Copy Account Schedule

CRONUS Canada, Inc.

Account Schedules: All ✓

EDIT – COPY ACCOUNT SCHEDULE

Options

New Account Schedule Name · · · · · | new 1   ✕ |

Acc. Schedule Name

Show results:

Where: | Name   ✓ | is: | I_CACYCLE   ✓ |

OK   Cancel

NAME	ANALYSIS VIEW NAME
I_CACYCLE	
I_CASHFLOW	
I_INCEXP	
I_MINTRIAL	
M-BALANCE	
M-CASHFLOW	
M-INCOME	
M-RETAIND	

CRONUS Canada, Inc. | ‹ Finance ∨   Cash Management ∨   Sales ∨   Purchasing ∨   Approvals ∨   Self-Service ∨   Setup & Extensio ›

Account Schedules: All ∨ | 🔍 Search   + New   Manage ∨   Process ∨   Report ∨   Edit In Excel

NAME		DESCRIPTION	DEFAULT COLUMN LAYOUT	ANALYSIS VIEW NAME
I_CACYCLE	⋮	Data for Cash Cycle Chart	PERIODS	
I_CASHFLOW		Data for Cash Flow Chart	PERIODS	
I_INCEXP		Data for Income & Expense Chart	PERIODS	
I_MINTRIAL		Data for Reduced Trial Balance Info Part	PERIODS	
M-BALANCE		Balance Sheet	M-BALANCE	
M-CASHFLOW		Cash Fl		
M-INCOME		Income		
M-RETAIND		Retaine		

ℹ   The new account schedule has been created successfully.

OK

CRONUS Canada, Inc. | < Finance ∨ Cash Management ∨ Sales ∨ Purchasing ∨ Approvals ∨ Self-Service ∨ Setup & Extensio >

Account Schedules: All ∨ | 🔍 Search + New Manage ∨ Process ∨ Report ∨ 📊 Edit In Excel

NAME	DESCRIPTION	DEFAULT COLUMN LAYOUT	ANALYSIS VIEW NAME
I_CACYCLE	Data for Cash Cycle Chart	PERIODS	
I_CASHFLOW	Data for Cash Flow Chart	PERIODS	
I_INCEXP	Data for Income & Expense Chart	PERIODS	
I_MINTRIAL	Data for Reduced Trial Balance Info Part	PERIODS	
M-BALANCE	Balance Sheet	M-BALANCE	
M-CASHFLOW	Cash Fl...		
M-INCOME	Income...		
M-RETAIND	Retaine...		
NEW 1	Data for...		

> **?** This account schedule may be automatically updated by the system, so any changes you make may be lost. Do you want to make a copy?
>
> Yes   No

CRONUS Canada, Inc.

Account Schedules: All ∨

EDIT - COPY ACCOUNT SCHEDULE

Options

New Account Schedule Name · · · · ·   income2   ✕

Acc. Schedule Name

Show results:

Where: Name ∨   is: M-INCOME ∨

OK   Cancel

NAME		ANALYSIS VIEW NAME
I_CACYCLE		
I_CASHFLOW		
I_INCEXP		
I_MINTRIAL		
M-BALANCE		
M-CASHFLOW		
M-INCOME	⋮	
M-RETAIND		
NEW 1	Data for Cash Cycle Chart	PERIODS

Earliest Availability Date no longer requires Check-Avail. Period Calc. setting

WHAT	The Earliest Availability Date field is always calculated when there is expected inventory supplies.
WHY	Users often forget why the Earliest Availability Date field is not updated when notified about low inventory from sales orders.
HOW	Make the Check-Avail. Period Calc. setting optional on the Company Information page.

The available inventory for item 1980-S is lower than the entered quantity at this location.   **Show details**   ∨

SALES ORDER

S-ORD101005 · Adatum Corporation

Process   Report   Posting   Request Approval | More options

General   Show more

Customer Name	Adatum Corporation ∨	Due Date	5/9/2018 📅
Contact	Robert Townes ⋯	Requested Delivery Date	📅
Posting Date	4/9/2018 📅	External Document No.	
Order Date	4/9/2018 📅		

Lines | Manage   More options

TYPE		DESCRIPTION	LOCATION CODE	QUANTITY	RESERVED QUANTITY	UNIT OF MEASURE CODE	UNIT PRICE EXCL. TAX	TA CC
Item	⋮	MOSCOW Swivel Chair, red		9 ×	_	PCS	285.50	TA

Subtotal Excl. Tax (CAD)	2,569.50	Total Excl. Tax (CAD)	2,569.50
Inv. Discount Amount Excl....	0.00	Total Tax (CAD)	334.04
Invoice Discount %	0	Total Incl. Tax (CAD)	2,903.54

New   Manage

VIEW – AVAILABILITY CHECK – 1980-S · MOSCOW SWIVEL CHAIR, RED

The available inventory for item 1980-S is lower than the entered quantity at this location.

Inventory

Available Inventory	0	All locations	0
Inventory Shortage	-9		

Details

No.	1980-S
Description	MOSCOW Swivel Chair, red
Earliest Availability Date	5/2/2018
Substitutes Exist	Yes
Unit of Measure Code	PCS

Close

Subtotal Excl. Tax (CAD)	2,569.50	Total Excl. Tax (CAD)	2,569.50
Inv. Discount Amount Excl....	0.00	Total Tax (CAD)	334.04
Invoice Discount %	0	Total Incl. Tax (CAD)	2,903.54

Company Information

| More options |

General

Show more

Name	CRONUS Canada, Inc. ✕	Country/Region Code	CA ∨
Address	220 Yonge St	Contact Name	Adam Matteson
Address 2		Phone No.	+1 425 555 0100
City	Toronto ∨	Federal BIN No.	
Postal/ZIP Code	M5E 1G5 ∨	Picture	cronus
SAT Postal Code			

Communication ＞

Payments ＞

Shipping

Ship-to Name	CRONUS Canada, Inc.	Location Code	∨
Ship-to Address	220 Yonge St	Check-Avail. Period Calc.	
Ship-to Address 2		Check-Avail. Time Bucket	Day ∨

Block Items from Sales and Purchasing
(CH feature merged into W1)
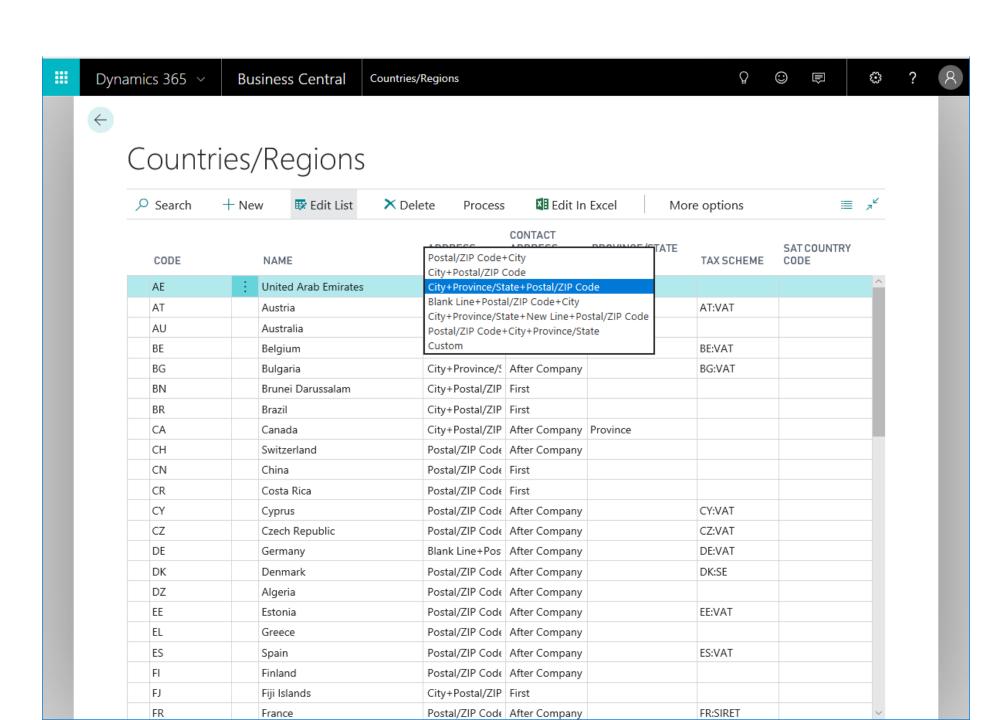
WHAT	You can block an item from being entered on sales or purchase lines, and you can block it from being posted in any transaction
WHY	To have more flexibility in specifying which transactions are allowed for specific items
HOW	The Block Items from Sales and Purchasing feature is no longer specific to Switzerland, so we have made them generally available in the standard product. Link to Help: https://docs.microsoft.com/en-us/dynamics365/business-central/inventory-how-block-items

If you want, we can assign attributes based on the images you import for items and contacts.   Enable | Don't ask again

ITEM CARD

1906-S · ATHENS Mobile Pedestal

Process   Item   History   Special Sales P...ces & Discounts   Request Approval   More options

Prices & Sales   Show more

Unit Price · · · · ·	651.40	Sales Unit of...	PCS
Profit % · · · · ·	22.0(	Sales Blocked	⬤
Special Sales...	Create New...		

Replenishment

		ASSEMBLY	
Replenishme...	Purchase	Assembly Po...	Assemble-to-Stoc
Lead Time C...		Assembly BO...	No

PURCHASE

Vendor No. · · · · ·	30000
Vendor Item... ·	
Purch. Unit o... ·	PCS
Purchasing B... ·	⬤

Picture ∨

Attachments

Documents   0

Item Attributes ∨

ATTRIBUTE	VALUE
Colour	Black

SALES ORDER

S-ORD101008 · Trey Research

Process   Report   Posting   Request Approval | Actions   Navigate   Report   Less options

❌ The page has an error. Correct the error or try to **revert the change**.

General   Show more

Customer Na... ·	Trey Research	Due Date · · · · · · ·	4/23/2018
Contact · · · · · · ·	Helen Ray	Requested D...	
Posting Date ·	4/9/2018	External Doc...	
Order Date · · ·	4/9/2018		

Lines | Manage   More options

TYPE		NO.	DESCRIPTION	LOCATION CODE
❌ Item		❌ 1906-S ⌄	*	

Validation Results

You cannot sell this item because the Sales Blocked check box is selected on the item card.

Subtotal Excl....	0.00	Total Excl. Tax...	0.00
Inv. Discount...	0.00	Total Tax (CAD)	0.00
Invoice Disco...	0	Total Incl. Tax...	0.00

Attachments

Documents   0

Sell-to Customer Sales History

1	0	1
Ongoing Sales Quotes	Ongoing Sales Blanket Orders	Ongoing Sales Orders

1	0	0
Ongoing Sales Invoices	Ongoing Sales Return Orders	Ongoing Sales Credit Memos

51	51	0
Posted Sales Shipments	Posted Sales Invoices	Posted Sales Return Receipts

0		
Posted Sales Credit Memos		

Customer Details ⌄

Address format consolidation
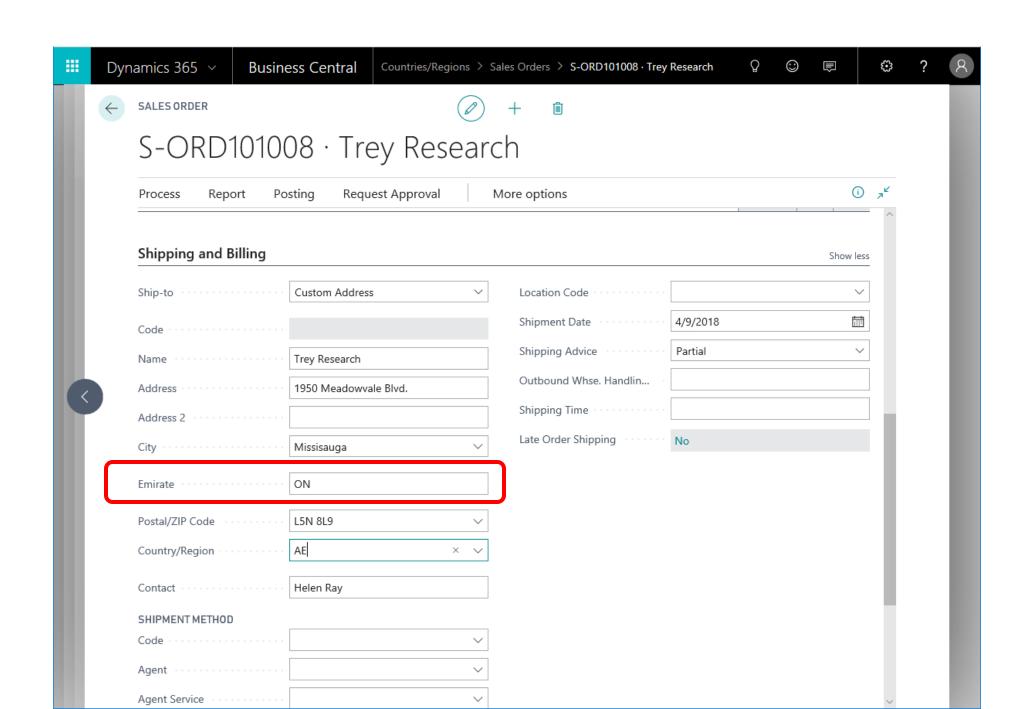
WHAT	Support custom address formats
WHY	Different requirements for formatting of addresses
HOW	Add a caption class to dynamically update the County field caption to State/Region/Province etc. (New County Name field on the Country/Region page) Implement address groups on all document pages and make the visibility of the County field depend on the address format of the corresponding country/region code. Add the Custom Address Format option, and a simple visual designer to build the option onto the Countries/Regions page.

Countries/Regions

Search + New 📋 Edit List ✕ Delete Process 📊 Edit In Excel More options

CODE		NAME	CONTACT ADDRESS	ADDRESS	PROVINCE/STATE	TAX SCHEME	SAT COUNTRY CODE
AE	⋮	United Arab Emirates					
AT		Austria				AT:VAT	
AU		Australia					
BE		Belgium				BE:VAT	
BG		Bulgaria	City+Province/S	After Company		BG:VAT	
BN		Brunei Darussalam	City+Postal/ZIP	First			
BR		Brazil	City+Postal/ZIP	First			
CA		Canada	City+Postal/ZIP	After Company	Province		
CH		Switzerland	Postal/ZIP Code	After Company			
CN		China	Postal/ZIP Code	First			
CR		Costa Rica	Postal/ZIP Code	First			
CY		Cyprus	Postal/ZIP Code	After Company		CY:VAT	
CZ		Czech Republic	Postal/ZIP Code	After Company		CZ:VAT	
DE		Germany	Blank Line+Pos	After Company		DE:VAT	
DK		Denmark	Postal/ZIP Code	After Company		DK:SE	
DZ		Algeria	Postal/ZIP Code	After Company			
EE		Estonia	Postal/ZIP Code	After Company		EE:VAT	
EL		Greece	Postal/ZIP Code	After Company			
ES		Spain	Postal/ZIP Code	After Company		ES:VAT	
FI		Finland	Postal/ZIP Code	After Company			
FJ		Fiji Islands	City+Postal/ZIP	First			
FR		France	Postal/ZIP Code	After Company		FR:SIRET	

Dropdown menu (over AE row):
- Postal/ZIP Code+City
- City+Postal/ZIP Code
- **City+Province/State+Postal/ZIP Code**
- Blank Line+Postal/ZIP Code+City
- City+Province/State+New Line+Postal/ZIP Code
- Postal/ZIP Code+City+Province/State
- Custom

Countries/Regions

Search | + New | 🖾 Edit List | ✕ Delete | Process | 📊 Edit In Excel | More options

CODE		NAME	ADDRESS FORMAT	CONTACT ADDRESS FORMAT	PROVINCE/STATE NAME	TAX SCHEME	SAT COUNTRY CODE
AE	⋮	United Arab Emirates	City+Province/S	After Company	Emirate ✕		
AT		Austria	Blank Line+Pos	After Company		AT:VAT	
AU		Australia	City+Province/S	After Company			
BE	⋮	Belgium	Postal/ZIP Code	After Company		BE:VAT	
BG		Bulgaria	City+Province/S	After Company		BG:VAT	
BN		Brunei Darussalam	City+Postal/ZIP	First			
BR		Brazil	City+Postal/ZIP	First			
CA		Canada	City+Postal/ZIP	After Company	Province		
CH		Switzerland	Postal/ZIP Code	After Company			
CN		China	Postal/ZIP Code	First			
CR		Costa Rica	Postal/ZIP Code	First			
CY		Cyprus	Postal/ZIP Code	After Company		CY:VAT	
CZ		Czech Republic	Postal/ZIP Code	After Company		CZ:VAT	
DE		Germany	Blank Line+Pos	After Company		DE:VAT	
DK		Denmark	Postal/ZIP Code	After Company		DK:SE	
DZ		Algeria	Postal/ZIP Code	After Company			
EE		Estonia	Postal/ZIP Code	After Company		EE:VAT	
EL		Greece	Postal/ZIP Code	After Company			
ES	⋮	Spain	Postal/ZIP Code	After Company		ES:VAT	
FI		Finland	Postal/ZIP Code	After Company			
FJ		Fiji Islands	City+Postal/ZIP	First			
FR	⋮	France	Postal/ZIP Code	After Company		FR:SIRET	

SALES ORDER

S-ORD101008 · Trey Research

Process   Report   Posting   Request Approval   More options

Shipping and Billing

Show less

Ship-to	Custom Address ⌄		Location Code	⌄
Code			Shipment Date	4/9/2018 📅
Name	Trey Research		Shipping Advice	Partial ⌄
Address	1950 Meadowvale Blvd.		Outbound Whse. Handlin...	
Address 2			Shipping Time	
City	Missisauga ⌄		Late Order Shipping	No
Postal/ZIP Code	L5N 8L9 ⌄			
Country/Region	CA ⌄			
Contact	Helen Ray			

SHIPMENT METHOD

Code	⌄
Agent	⌄
Agent Service	⌄
Package Tracking No.	

SALES ORDER

S-ORD101008 · Trey Research

Process   Report   Posting   Request Approval | More options

Shipping and Billing   Show less

| Ship-to | Custom Address ∨ | | Location Code | ∨ |

| Code | | | Shipment Date | 4/9/2018 📅 |

| Name | | | Shipping Advice | Partial ∨ |

CODE		NAME			e. Handlin...	
AE	⋮	United Arab Emirates				
AT		Austria				
AU		Australia				
BE		Belgium				
BG		Bulgaria				
BN		Brunei Darussalam				

Address						
Address 2						
City				ping	No	
Emirate						

| Postal/ZIP Code | | |

+ New   Select from full list

| Country/Region | AE ∨ |

| Contact | Helen Ray |

SHIPMENT METHOD

| Code | ∨ |

| Agent | ∨ |

| Agent Service | ∨ |

SALES ORDER

S-ORD101008 · Trey Research

Process   Report   Posting   Request Approval | More options

Shipping and Billing   Show less

Ship-to	Custom Address ⌄		Location Code	⌄
Code			Shipment Date	4/9/2018 📅
Name	Trey Research		Shipping Advice	Partial ⌄
Address	1950 Meadowvale Blvd.		Outbound Whse. Handlin...	
Address 2			Shipping Time	
City	Missisauga ⌄		Late Order Shipping	No
Emirate	ON			
Postal/ZIP Code	L5N 8L9 ⌄			
Country/Region	AE ✕ ⌄			
Contact	Helen Ray			

SHIPMENT METHOD

Code	⌄
Agent	⌄
Agent Service	⌄

Countries/Regions

🔍 Search   + New   📋 Edit List   ✕ Delete   Process   📊 Edit In Excel   More options

CODE		NAME		TATE	TAX SCHEME	SAT COUNTRY CODE
AE		United Arab Emirates				
AT	⋮	Austria			AT:VAT	
AU		Australia	City+Province/S	After Company		
BE		Belgium	Postal/ZIP Code	After Company	BE:VAT	
BG		Bulgaria	City+Province/S	After Company	BG:VAT	
BN		Brunei Darussalam	City+Postal/ZIP	First		
BR		Brazil	City+Postal/ZIP	First		
CA		Canada	City+Postal/ZIP	After Company	Province	
CH		Switzerland	Postal/ZIP Code	After Company		
CN		China	Postal/ZIP Code	First		
CR		Costa Rica	Postal/ZIP Code	First		
CY		Cyprus	Postal/ZIP Code	After Company	CY:VAT	
CZ		Czech Republic	Postal/ZIP Code	After Company	CZ:VAT	
DE		Germany	Blank Line+Pos	After Company	DE:VAT	
DK		Denmark	Postal/ZIP Code	After Company	DK:SE	
DZ		Algeria	Postal/ZIP Code	After Company		
EE		Estonia	Postal/ZIP Code	After Company	EE:VAT	
EL		Greece	Postal/ZIP Code	After Company		
ES		Spain	Postal/ZIP Code	After Company	ES:VAT	
FI		Finland	Postal/ZIP Code	After Company		
FJ		Fiji Islands	City+Postal/ZIP	First		
FR		France	Postal/ZIP Code	After Company	FR:SIRET	

Dropdown menu (overlaying table):
- Postal/ZIP Code+City
- City+Postal/ZIP Code
- City+Province/State+Postal/ZIP Code
- Blank Line+Postal/ZIP Code+City
- City+Province/State+New Line+Postal/ZIP Code
- Postal/ZIP Code+City+Province/State
- **Custom**

Countries/Regions

🔍 Search ＋ New 📝 Edit List ✕ Delete *Process* 📊 Edit In Excel More options

📖 Custom Address Format

CODE		NAME		ADDRESS FORMAT	CONTACT ADDRESS FORMAT	PROVINCE/STATE NAME	TAX SCHEME	SAT COUNTRY CODE
AE		United Arab Emirates		City+Province/S	After Company	Emirate		
AT	⋮	Austria		Custom	After Company		AT:VAT	
AU	⋮	Australia		City+Province/S	After Company			
BE		Belgium		Postal/ZIP Code	After Company		BE:VAT	
BG		Bulgaria		City+Province/S	After Company		BG:VAT	
BN		Brunei Darussalam		City+Postal/ZIP	First			
BR		Brazil		City+Postal/ZIP	First			
CA		Canada		City+Postal/ZIP	After Company	Province		
CH		Switzerland		Postal/ZIP Code	After Company			
CN		China		Postal/ZIP Code	First			
CR		Costa Rica		Postal/ZIP Code	First			
CY		Cyprus		Postal/ZIP Code	After Company		CY:VAT	
CZ		Czech Republic		Postal/ZIP Code	After Company		CZ:VAT	
DE		Germany		Blank Line+Pos	After Company		DE:VAT	
DK		Denmark		Postal/ZIP Code	After Company		DK:SE	
DZ		Algeria		Postal/ZIP Code	After Company			
EE		Estonia		Postal/ZIP Code	After Company		EE:VAT	
EL		Greece		Postal/ZIP Code	After Company			
ES		Spain		Postal/ZIP Code	After Company		ES:VAT	
FI		Finland		Postal/ZIP Code	After Company			

Countries/Reg

Search   + New

Custom Address Format

CODE	NAME
AE	United Ar
AT	Austria
AU	Australia
BE	Belgium
BG	Bulgaria
BN	Brunei Dar
BR	Brazil
CA	Canada

Search   Edit List   Process   ⋯

↑ Move Up   ↓ Move Down

EDIT – CUSTOM ADDRESS FORMAT

FIELD ID	LINE FORMAT
51	[Contact Person]
0	[Post Code] [City]
2	[Name]
3	[Name 2]
4	[Address]
5	[Address 2]

Close

TAX SCHEME	CODE
AT:VAT	
BE:VAT	
BG:VAT	

CODE	NAME			TAX SCHEME
CH	Switzerland	Postal/ZIP Code	After Company	
CN	China	Postal/ZIP Code	First	
CR	Costa Rica	Postal/ZIP Code	First	
CY	Cyprus	Postal/ZIP Code	After Company	CY:VAT
CZ	Czech Republic	Postal/ZIP Code	After Company	CZ:VAT
DE	Germany	Blank Line+Pos	After Company	DE:VAT
DK	Denmark	Postal/ZIP Code	After Company	DK:SE
DZ	Algeria	Postal/ZIP Code	After Company	
EE	Estonia	Postal/ZIP Code	After Company	EE:VAT
EL	Greece	Postal/ZIP Code	After Company	
ES	Spain	Postal/ZIP Code	After Company	ES:VAT
FI	Finland	Postal/ZIP Code	After Company	
FJ	Fiji Islands	City+Postal/ZIP	First	
FR	France	Postal/ZIP Code	After Company	FR:SIRET

🔍 Search   ➕ New   📝 Edit List   ✖ Delete   Process   📊 Edit In Excel | Actions   Less options

⬆ Move Up   ⬇ Move Down

EDIT – CUSTOM ADDRESS FORMAT LINES   ➕ New

FIELD ID	FIELD NAME	SEPARATOR
30	Post Code	
6	City	
0 ✕ ⋯		

Close

BN	Brunei Darussalam	City+Postal/ZIP	First		
BR	Brazil	City+Postal/ZIP	First		
CA	Canada	City+Postal/ZIP	After Company	Province	
CH	Switzerland	Postal/ZIP Code	After Company		
CN	China	Postal/ZIP Code	First		
CR	Costa Rica	Postal/ZIP Code	First		
CY	Cyprus	Postal/ZIP Code	After Company	CY:VAT	
CZ	Czech Republic	Postal/ZIP Code	After Company	CZ:VAT	
DE	Germany	Blank Line+Pos	After Company	DE:VAT	
DK	Denmark	Postal/ZIP Code	After Company	DK:SE	
DZ	Algeria	Postal/ZIP Code	After Company		
EE	Estonia	Postal/ZIP Code	After Company	EE:VAT	
EL	Greece	Postal/ZIP Code	After Company		
ES	Spain	Postal/ZIP Code	After Company	ES:VAT	
FI	Finland	Postal/ZIP Code	After Company		

🔍 Search   ✛ New   📝 Edit L   Less options

⬆ Move Up   ⬇ Move Down

EDIT – CUSTOM ADDRESS FORMAT LINES

🔍 Search   📊 Edit In Excel

FIELDS LOOKUP   ⤢

NO. ▼	FIELD NAME	FIELD CAPTION
6 ⋮	City	City
30	Post Code	Postal/ZIP Code
31	County	Province/State

SEPARATOR

OK   Cancel

Close

BN	Brunei Darussalam	City+Postal/ZIP	First	
BR	Brazil	City+Postal/ZIP	First	
CA	Canada	City+Postal/ZIP	After Company	Province
CH	Switzerland	Postal/ZIP Code	After Company	
CN	China	Postal/ZIP Code	First	
CR	Costa Rica	Postal/ZIP Code	First	
CY	Cyprus	Postal/ZIP Code	After Company	CY:VAT
CZ	Czech Republic	Postal/ZIP Code	After Company	CZ:VAT
DE	Germany	Blank Line+Pos	After Company	DE:VAT
DK	Denmark	Postal/ZIP Code	After Company	DK:SE
DZ	Algeria	Postal/ZIP Code	After Company	
EE	Estonia	Postal/ZIP Code	After Company	EE:VAT
EL	Greece	Postal/ZIP Code	After Company	
ES	Spain	Postal/ZIP Code	After Company	ES:VAT

/ZIP Code | After Company

Order Confirmation

S-ORD101008

cronus

CRONUS Canada, Inc.

220 Yonge St

Toronto, Ontario M5E 1G5

Ship-to Address

Trey Research

Helen Ray

Helen Ray

L5N 8L9 Missisauga

1950 Meadowvale Blvd.

Trey Research

Missisauga, L5N 8L9

1950 Meadowvale Blvd.

ON

Canada

Document Date	Salesperson	Quote No.	Shipment Method
April 9, 2018	Peter Saddow		

P.O. Number	Payment Terms	Shipment Date	

Archiving of blanket orders and document line tracking

WHAT	You can archive and delete blanket sales and purchase orders. You can look up the blanket order from the order and vice versa.
WHY	Align with other archiving functionality
HOW	Blanket Order Archiving feature is now made generally available in the product. Help links: https://docs.microsoft.com/en-us/dynamics365/business-central/across-how-to-archive-documents https://docs.microsoft.com/en-us/dynamics365/business-central/across-how-to-track-document-lines

Sales & Receivables Setup

Customer Groups   Payments | More options

Appln. between Currencies · · · All   Ignore Updated Addresses · · · ⬤

Logo Position on Docume... · · · No Logo   Skip Manual Reservation · · · · ⬤

Dimensions

Customer Group Dimensi... · · ·   Salesperson Dimension C... · · ·

Number Series ›

Background Posting ›

Archiving

Archive Quotes · · · · · · · · Never   Archive Orders · · · · · · · · · · · ⬤

Batch Archiving Quotes · · · · ⬤   Archive Return Orders · · · · · · ⬤

Archive Blanket Orders · · · · · ⬤

Dynamics 365 for Sales ›

PURCHASE ORDER

106006 · First Up Consultants

Process   Release   Request Approval   Print | Actions   Navigate   Less options

General
Show more

Vendor Name	First Up Consultants	Vendor Invoice No.	1212
Contact	Evan McIntosh	Vendor Shipme...	
Document Date	09-04-2018		

Lines
Manage   ▦ Line   ⚡ Functions   ▤ Order   Less options

▦ Item Availability by ⌄   ⚒ Dimensions   **Document LineTrack**

‹ ▦ Reservation Entries   🗩 Comments   ▦ Deferral Schedule › 📌

▦ Item Tracking Lines   ⚒ Item Charge Assignment   🔗 Attachments

| Inv. Discount Am... | 0,00 | Total Tax (USD) | 405,84 |
| Invoice Discount % | 0 | Total Incl. Tax (U... | **7.169,84** |

Attachments
Documents   0

Vendor Statistics

Vendor No.	20000
Balance ($)	4.903,88
Outstanding Orders...	9.400,29
Amt. Rcd. Not Invd....	0,00
Outstanding Invoic...	1.911,82
Total ($)	16.215,99
Overdue Amounts (...	4.903,88
Invoiced Prepayme...	0,00

Buy-from Vendor History

Vendor No.   20000

| 0 | 1 | 2 |

Document Line Tracking Page

Shipment method code support for Intrastat

WHAT	When accountants set Intrastat reporting to work in the Shipment Method Mandatory mode, the shipment method information is filled into the Intrastat report. And the Intrastat report checks that a shipment method is entered before submitting the report.
WHY	The Intrastat Shipment Method attribute is mandatory in 8 out of 28 EU countries. It is conditionally mandatory in 11 out of 28 EU countries when the value of the company's purchases or sales go over a certain threshold.
HOW	New configuration setting that removes the need for localizations in countries where this is required or conditionally required. Enabled for future use in countries where this might become needed at some point. The change contains removal of local code in some countries and redesign of the W1 implementation to enable support for this scenario as an Intrastat configuration setting. (No help. Tooltips only)
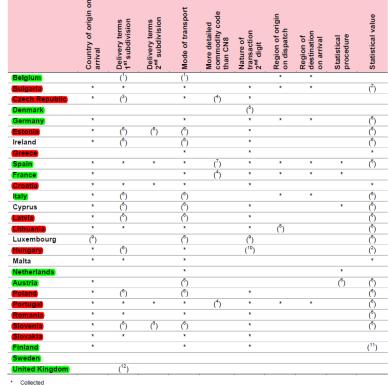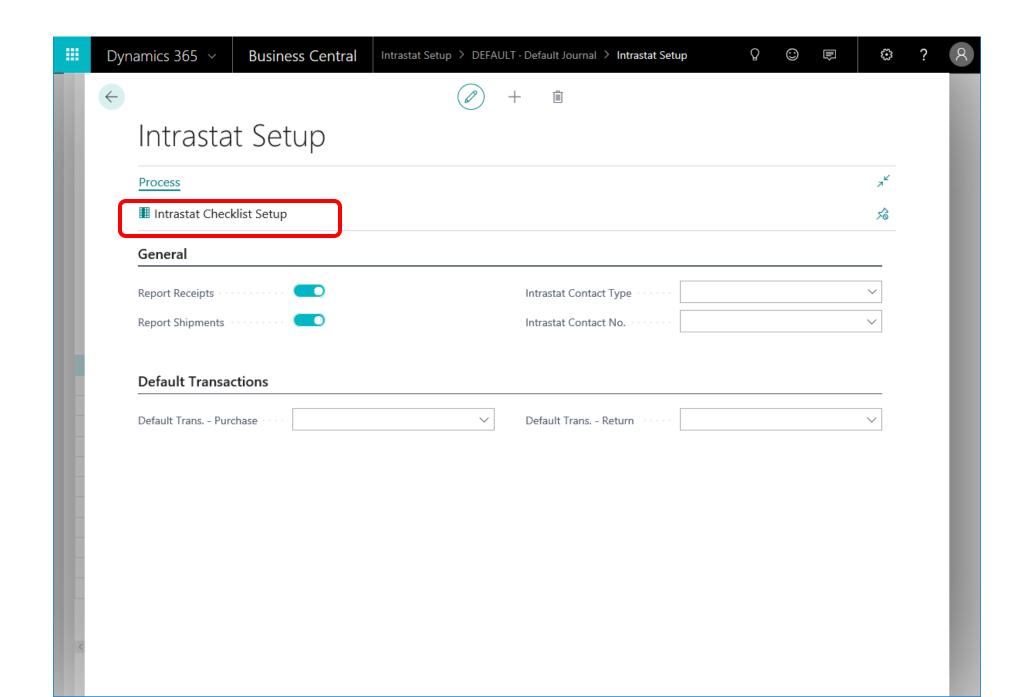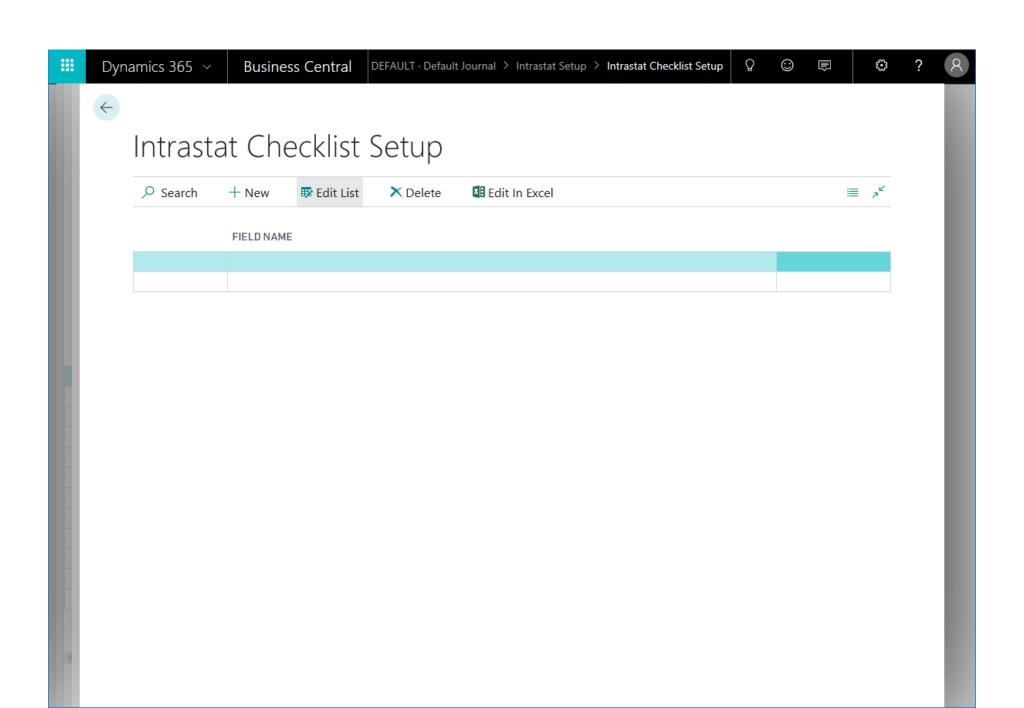
Table 4: Collection of optional data elements as defined by the EU legislation, 2015

Intrastat Setup

Process

Intrastat Checklist Setup

General

Report Receipts · · · · · · · · · ⬤

Report Shipments · · · · · · · · ⬤

Intrastat Contact Type · · · · · · ⌄

Intrastat Contact No. · · · · · · · ⌄

Default Transactions

Default Trans. - Purchase · · · · ⌄

Default Trans. - Return · · · · · · ⌄

Intrastat Checklist Setup

🔍 Search   + New   📝 Edit List   ✕ Delete   📊 Edit In Excel

FIELD NAME	

Intrastat Check

Search   + New

FIELD NAME

Transaction Speci

Search   Edit In Excel

FIELD LIST – INTRASTAT JNL. LINE

NAME

Type
Date
Tariff No.
Item Description
Country/Region Code
Transaction Type
Transport Method
Source Type
Source Entry No.
Net Weight
Amount
Quantity
Cost Regulation %
Indirect Cost
Statistical Value
Document No.
Item No.
Name
Total Weight
Supplementary Units

OK   Cancel

Intrastat Checklist Setup

🔍 Search   ➕ New   🗒 Edit List   ✕ Delete   📊 Edit In Excel

FIELD NAME	
Transaction Specification	

INTRASTAT JOURNALS

DEFAULT · Default Journal

Batch Name · DEFAULT   ...

Manage   Process   Report   Page

🔲 Suggest Lines...   🔳 Checklist Report   ▼ Filter Error Lines   🔳 Create File...   🔲 Item

TYPE		DATE	DOCUME... NO.	ITEM NO.	NAME	COMMODITY CODE	ITEM DESC
Arrival	⋮	1/9/2018	107172	1972-S	MUNICH Swivel Chair, yellow		
Arrival		1/14/2018	107178	1928-S	AMSTERDAM Lamp		
Arrival		1/15/2018	107181	2000-S	SYDNEY Swivel Chair, green		
Arrival		1/16/2018	107182	1906-S	ATHENS Mobile Pedestal		
Dispatch		1/21/2018	102163	1960-S	ROME Guest Chair, green		
Dispatch		1/21/2018	102213	1965-W	Conference Bundle 2-8		
Dispatch		1/25/2018	102168	1908-S	LONDON Swivel Chair, blue		
Dispatch		1/25/2018	102168	1920-S	ANTWERP Conference Table		
Dispatch		1/25/2018	102168	1968-S	MEXICO Swivel Chair, black		
Dispatch		1/25/2018	102168	1980-S	MOSCOW Swivel Chair, red		
Dispatch		1/26/2018	102214	1965-W	Conference Bundle 2-8		

Error Messages ⌄

MESSAGE TYPE		FIELD NAME	D
Error	⋮	Transaction S...	'T

Statistical Value · · · ·   577.00   Total Stat. Value · · · ·   8,886.00

EU

VAT Reconciliation report (country consolidation)

WHAT	Ability to reconcile G/L entries vs. VAT entries based on established relations
WHY	W1 version has had a VAT-to-G/L relationship for years, but with no specific feature utilizing it. VAT reconciliation is often done by accountants each time a VAT return is submitted to the tax authorities.
HOW	German version of REP11 (OBJECT Report 11009 Sales VAT Adv. Not. Acc. Proof)

267105

VAT Reconciliation report

MINOR FIXES
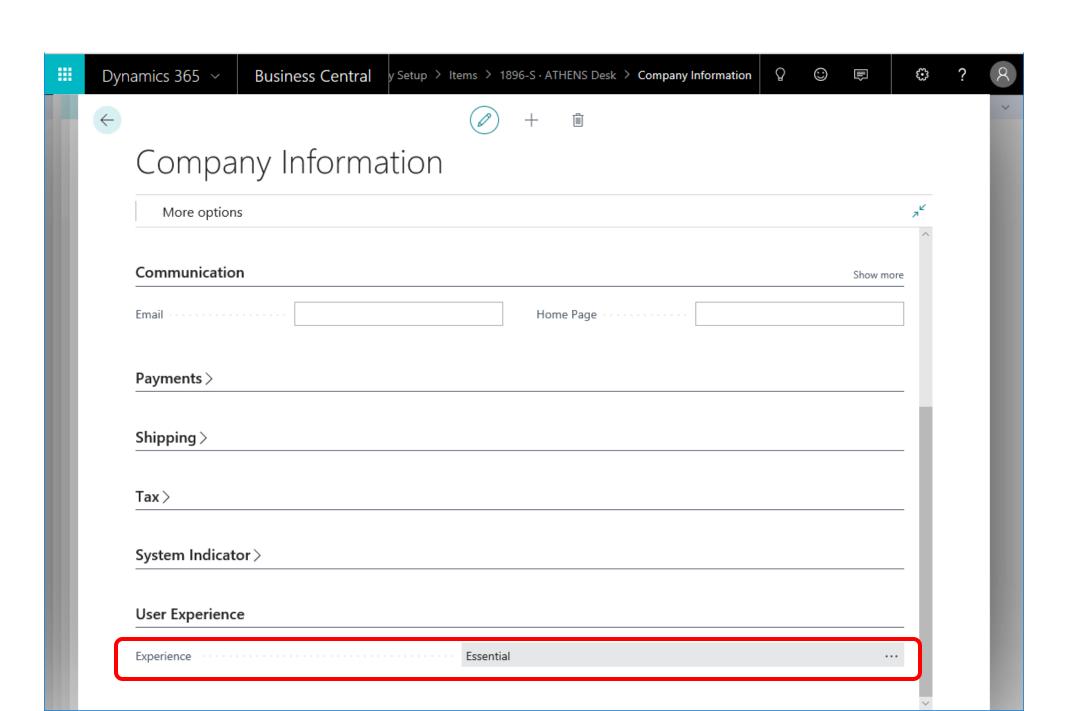
Application areas: Exposing features
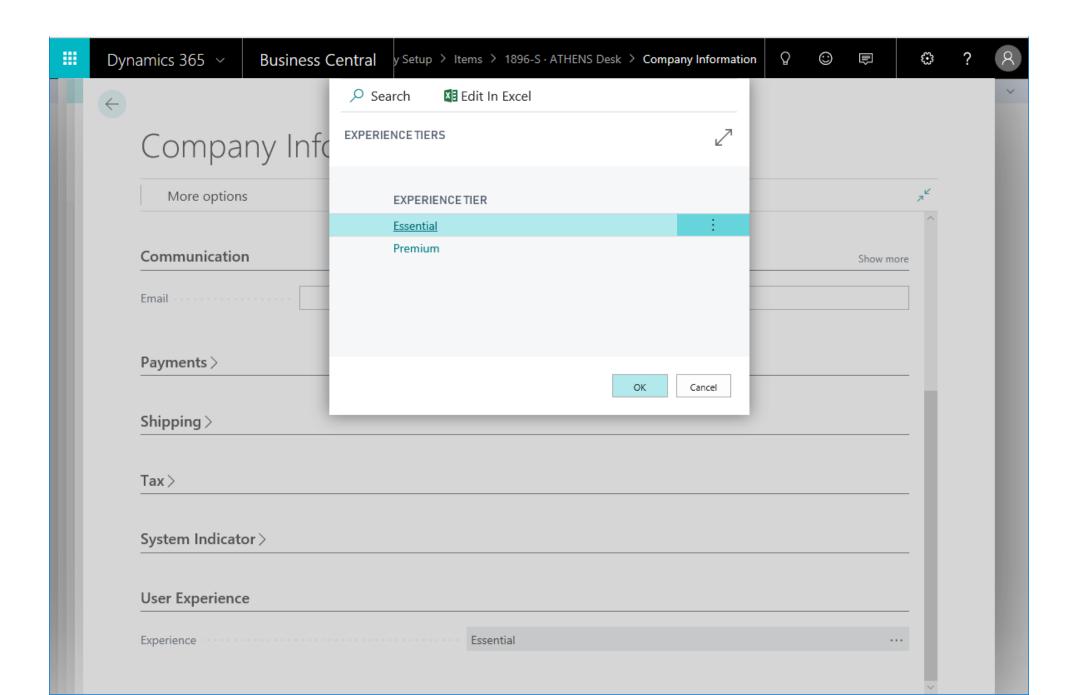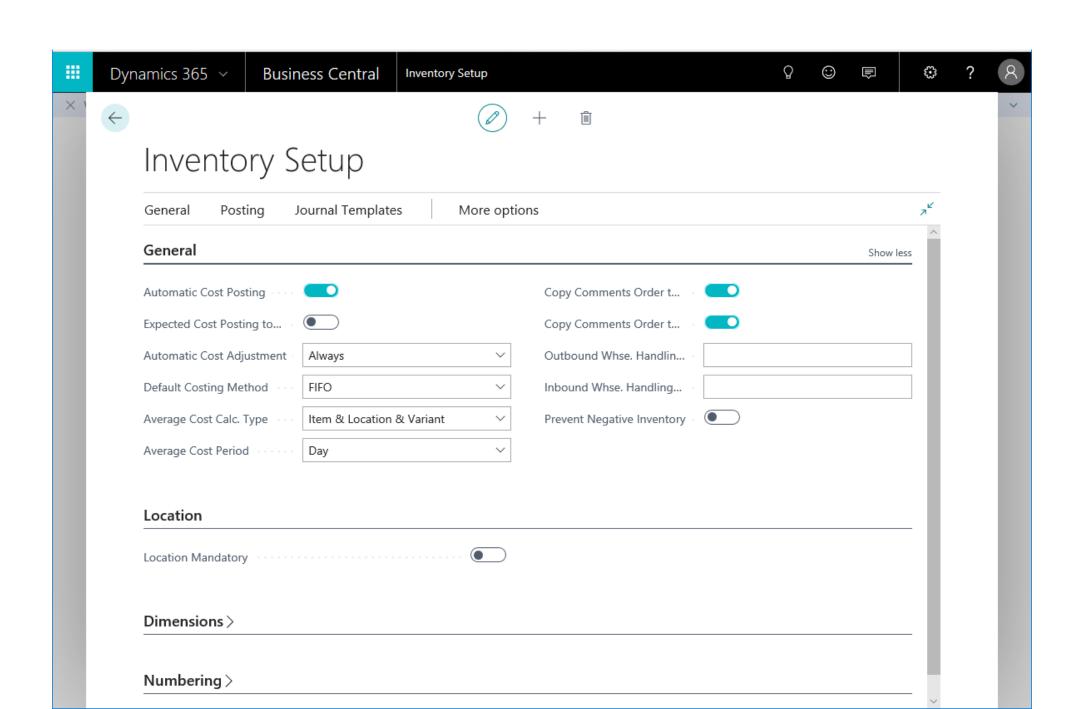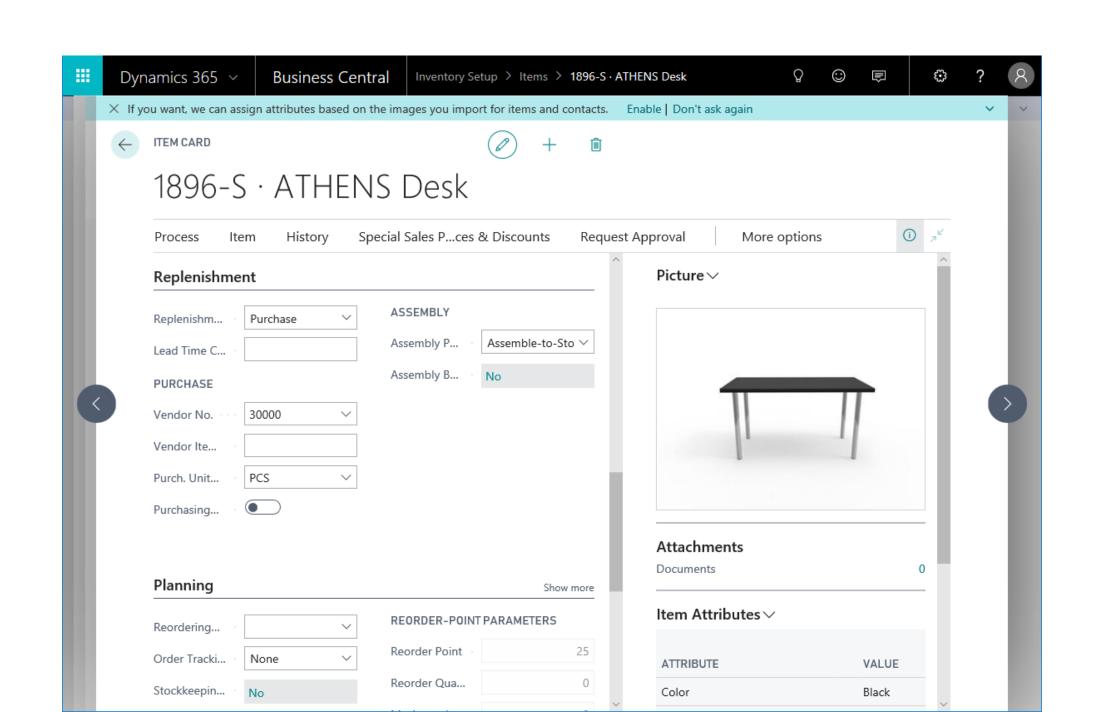
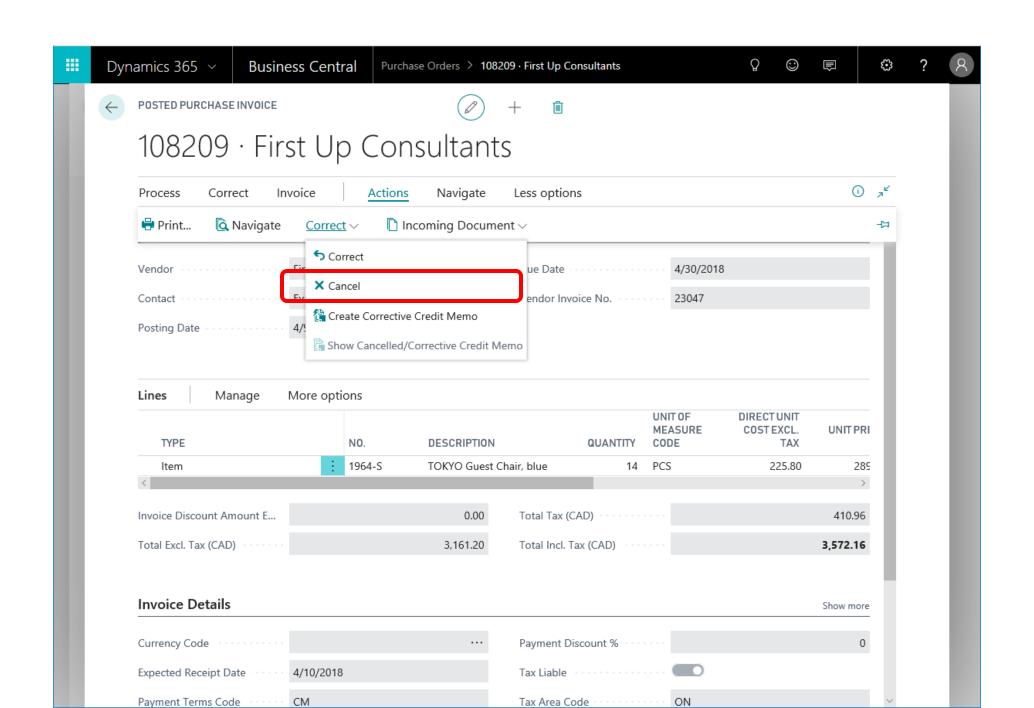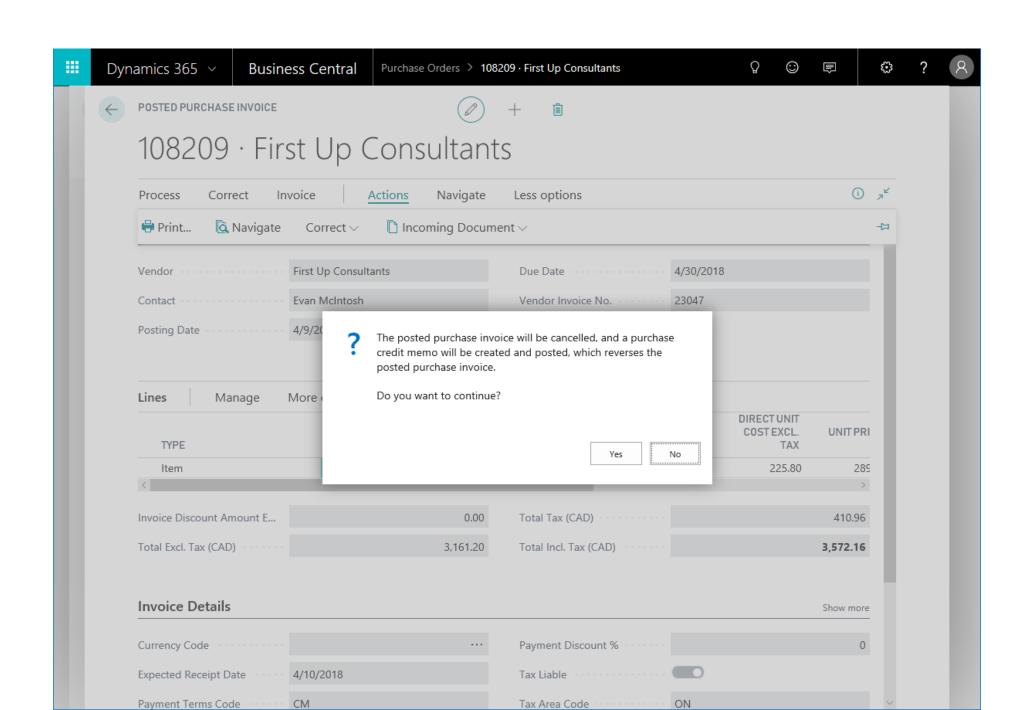|	
WHAT	Re-tag "#Advanced" + Requisition worksheet and most of planning related functionality moved to the Essential experience
WHY	To expose more features in Business Central To add the Planning feature to the Essential experience
HOW	Change tagging on objects. The #Advanced tagged controls/action were tagged with new or existing tags that were then assigned to the Essential Experience.

Company Information

| More options |

Communication   Show more

Email · · · · · · · · · · · · · · · · · · [   ]   Home Page · · · · · · · · · · · · · · [   ]

Payments >

Shipping >

Tax >

System Indicator >

User Experience

Experience · Essential   ⋯

🔍 Search   📊 Edit In Excel

EXPERIENCE TIERS   ↗

Company Info

More options

EXPERIENCE TIER

Essential	⋮
Premium	

Communication

Show more

Email

OK   Cancel

Payments ＞

Shipping ＞

Tax ＞

System Indicator ＞

User Experience

Experience . . . .   Essential   ...

Inventory Setup

General   Posting   Journal Templates | More options

General

Show less

Automatic Cost Posting ···· ⬤	Copy Comments Order t... ⬤
Expected Cost Posting to... ◯	Copy Comments Order t... ⬤
Automatic Cost Adjustment · Always ∨	Outbound Whse. Handlin...
Default Costing Method ··· FIFO ∨	Inbound Whse. Handling...
Average Cost Calc. Type ··· Item & Location & Variant ∨	Prevent Negative Inventory · ◯
Average Cost Period ······· Day ∨	

Location

Location Mandatory ··························· ◯

Dimensions >

Numbering >

If you want, we can assign attributes based on the images you import for items and contacts.   Enable | Don't ask again

ITEM CARD

1896-S · ATHENS Desk

Process   Item   History   Special Sales P...ces & Discounts   Request Approval | More options

Replenishment

Replenishm...	Purchase ∨	ASSEMBLY	
Lead Time C...		Assembly P...	Assemble-to-Sto ∨
PURCHASE		Assembly B...	No
Vendor No.	30000 ∨		
Vendor Ite...			
Purch. Unit...	PCS ∨		
Purchasing...	⬤		

Planning   Show more

Reordering...	∨	REORDER-POINT PARAMETERS	
Order Tracki...	None ∨	Reorder Point	25
Stockkeepin...	No	Reorder Qua...	0

Picture ∨

Attachments

Documents   0

Item Attributes ∨

ATTRIBUTE	VALUE
Color	Black

Cancel purchase invoices posted from order
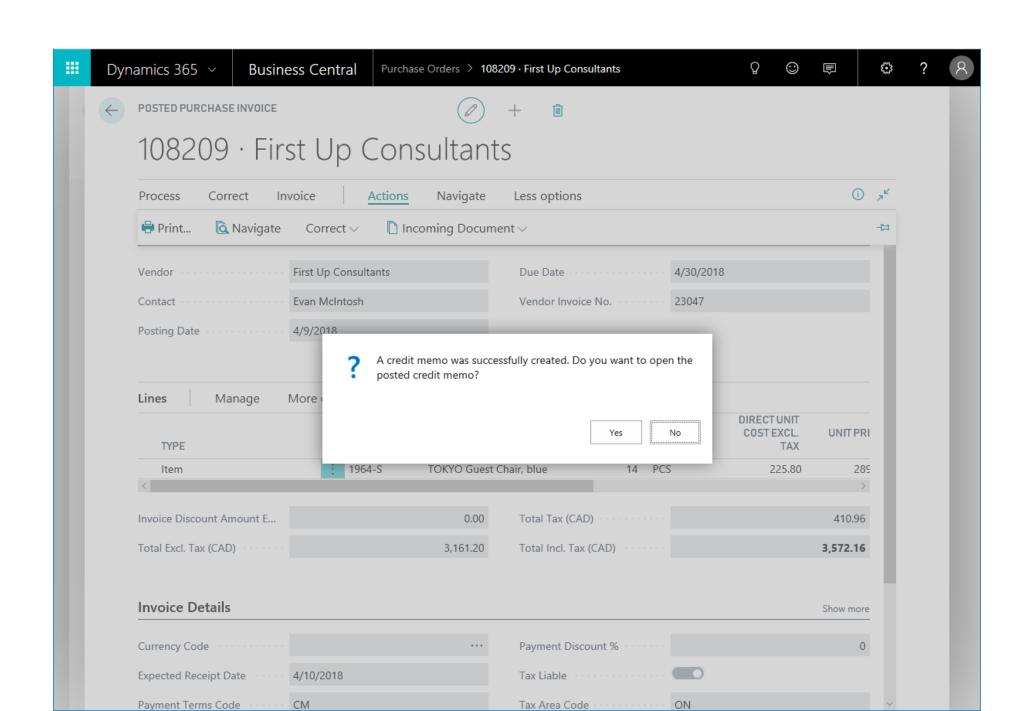
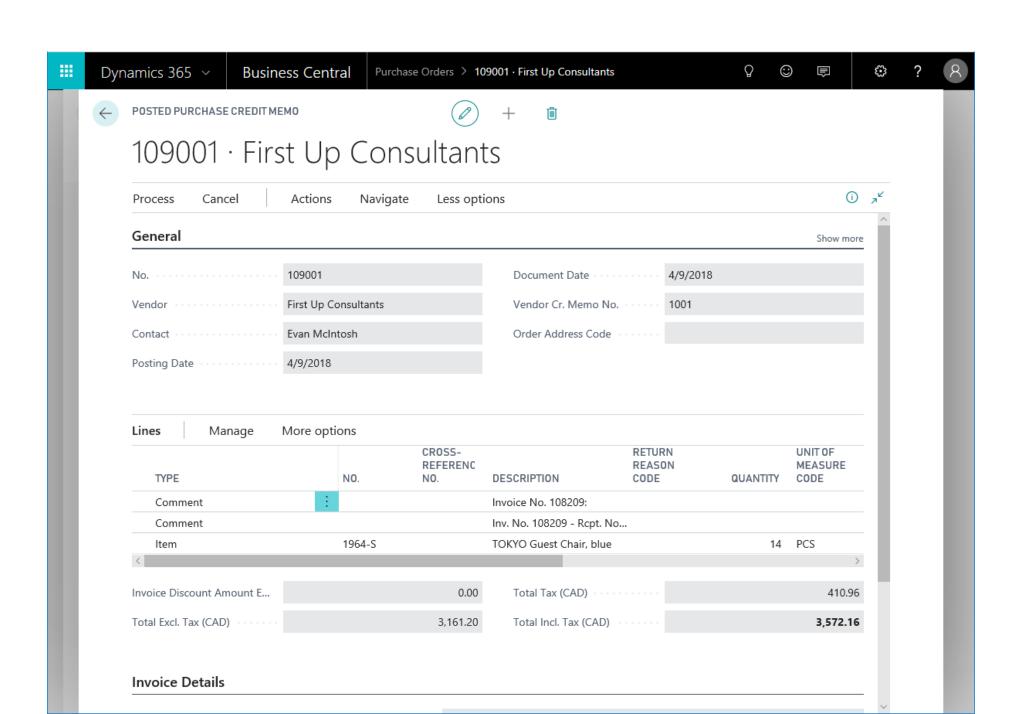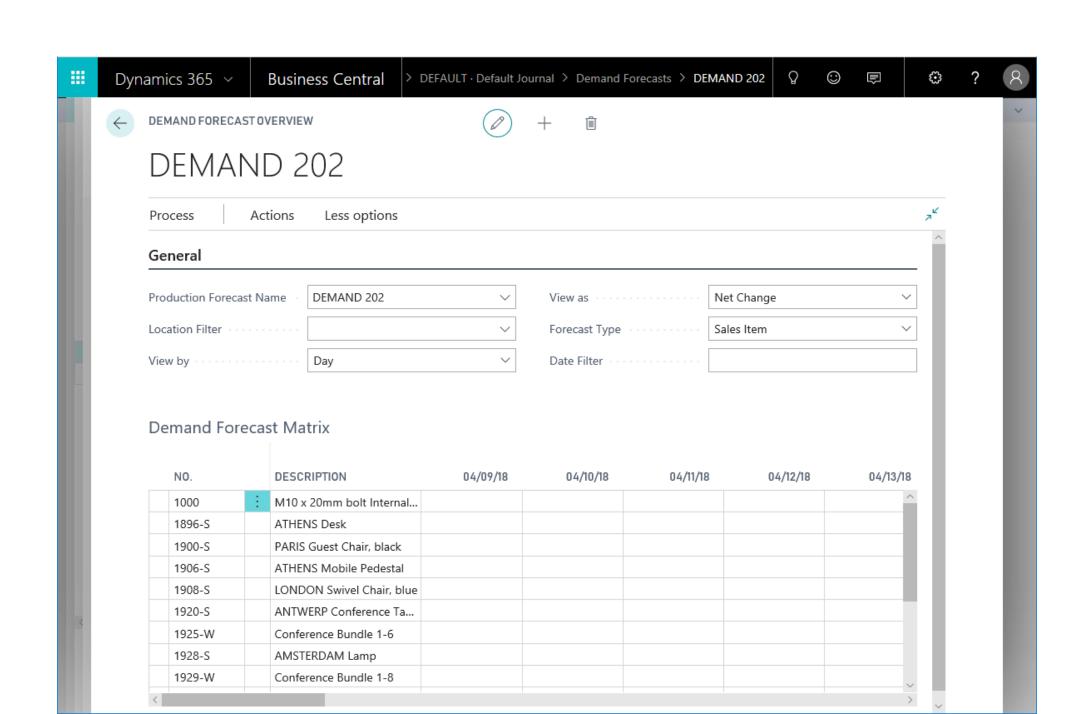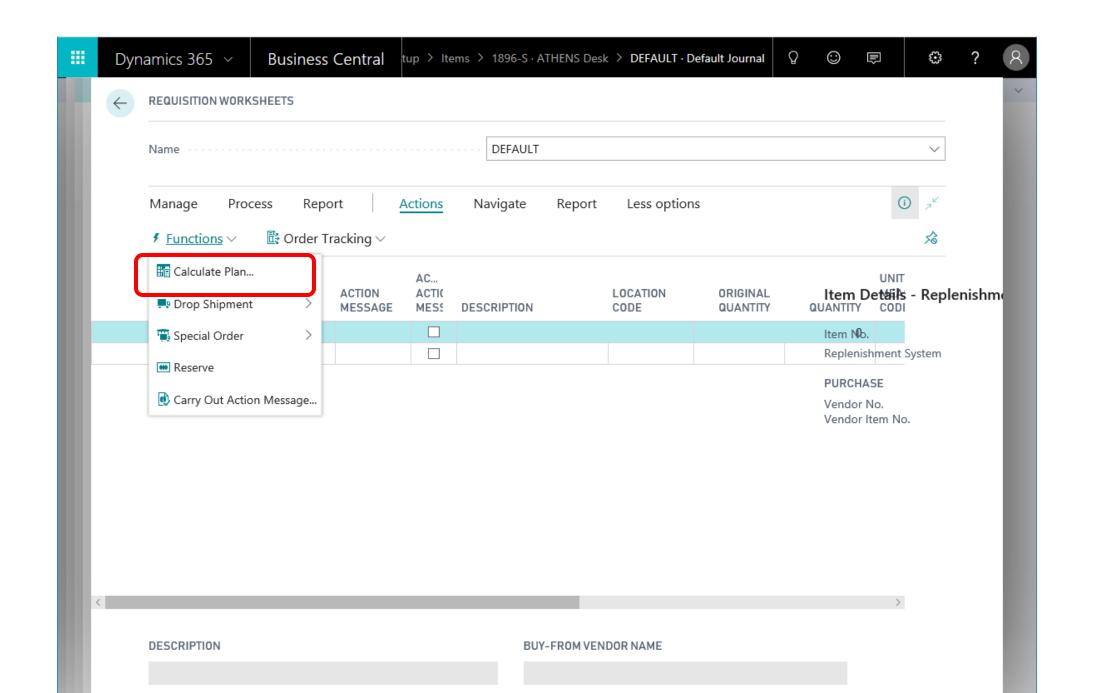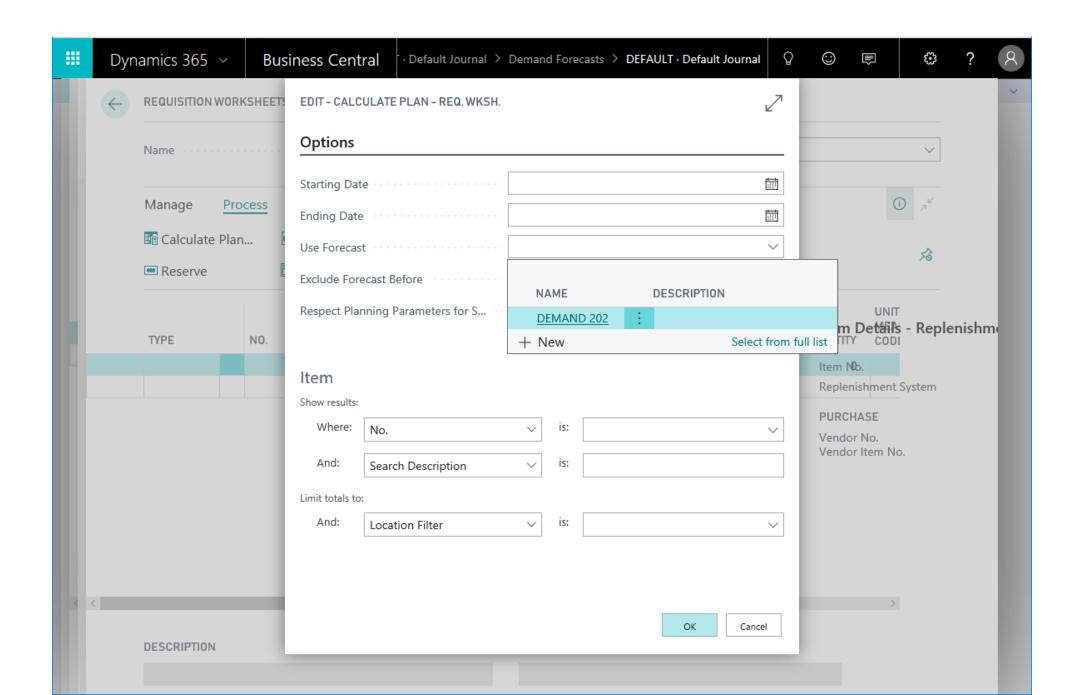| WHAT	Create and post credit memo right from posted purchase invoice created from purchase order
WHY	Align functionality with sales part Help user to fix wrong posting
HOW	Enable the Cancel action on posted purchase invoices related to purchase orders.

PURCHASE ORDER

106002 · First Up Consultants

Process   Release   Request Approval   Print | **Actions**   Navigate   Less options

📄 Release ∨   ⚡ Functions ∨   🗄 Warehouse ∨   ➕ **Posting** ∨   🖨 Print ∨

General

Show more

📋 Post...

🔍 Preview Posting

🖨 Post and Print...

📋 Test Report...

📋 Post Batch...

📋 Prepayment   ⟩

Vendor Name	First Up Consultants		23047
Contact	Evan McIntosh	No.	
Document Date	4/9/2018		

Lines | Manage   More options

TYPE		NO.	DESCRIPTION	LOCATION CODE	QUANTITY	RESERVED QUANTITY	DIRECT UNIT COST EXCL. TAX
Item	⋮	1964-S	TOKYO Guest Chair, blue		14	_	225.80

Inv. Discount Amount (CAD)	0.00	Total Tax (CAD)	0.00
Invoice Discount %	0	Total Incl. Tax (CAD)	0.00
Total Excl. Tax (CAD)	0.00		

The totals fields above will not be updated automatically. Learn why, a...   Update the Totals

PURCHASE ORDER

106002 · First Up Consultants

Process   Release   Request Approval   Print | Actions   Navigate   Less options

Release ∨   Functions ∨   Warehouse ∨   Posting ∨   Print ∨

General   Show more

Vendor Name ....   First Up Consultants ∨   Vendor Invoice No.   23047

Contact ....   Evan

Document Date 4/9/20

? The order is posted as number 108209 and moved to the Posted
Purchase Invoices window.

Do you want to open the posted invoice?

Yes   No

Lines   Manage   More

TYPE	NO.	DESCRIPTION	CODE	QUANTITY	RESERVED QUANTITY	DIRECT UNIT COST EXCL. TAX
Item	1964-S	TOKYO Guest Chair, blue		14	_	225.80

Inv. Discount Amount (CAD) ....   0.00   Total Tax (CAD) 0.00

Invoice Discount %   0   Total Incl. Tax (CAD) 0.00

Total Excl. Tax (CAD) 0.00

The totals fields above will not be updated automatically. Learn why, a...   Update the Totals

POSTED PURCHASE INVOICE

108209 · First Up Consultants

Process   Correct   Invoice | Actions   Navigate   Less options

🖨 Print...   🔍 Navigate   Correct ∨   📄 Incoming Document ∨

↩ Correct

✕ Cancel

📋 Create Corrective Credit Memo

📋 Show Cancelled/Corrective Credit Memo

Vendor	Fir...	ue Date	4/30/2018
Contact	Ev...	endor Invoice No.	23047
Posting Date	4/...		

Lines | Manage   More options

TYPE		NO.	DESCRIPTION	QUANTITY	UNIT OF MEASURE CODE	DIRECT UNIT COST EXCL. TAX	UNIT PRI
Item	⋮	1964-S	TOKYO Guest Chair, blue	14	PCS	225.80	28S

Invoice Discount Amount E...	0.00	Total Tax (CAD)	410.96
Total Excl. Tax (CAD)	3,161.20	Total Incl. Tax (CAD)	**3,572.16**

Invoice Details

Show more

Currency Code	⋯	Payment Discount %	0
Expected Receipt Date	4/10/2018	Tax Liable	
Payment Terms Code	CM	Tax Area Code	ON

POSTED PURCHASE INVOICE

108209 · First Up Consultants

Process   Correct   Invoice | Actions   Navigate   Less options

🖶 Print...   🔍 Navigate   Correct ⌄   📄 Incoming Document ⌄

Vendor	First Up Consultants
Contact	Evan McIntosh
Posting Date	4/9/20

Due Date	4/30/2018
Vendor Invoice No.	23047

? The posted purchase invoice will be cancelled, and a purchase credit memo will be created and posted, which reverses the posted purchase invoice.

Do you want to continue?

Yes   No

Lines | Manage   More

TYPE   DIRECT UNIT   UNIT PRI
                                              COST EXCL.
                                              TAX

Item   225.80   28S

Invoice Discount Amount E...	0.00	Total Tax (CAD)		410.96
Total Excl. Tax (CAD)	3,161.20	Total Incl. Tax (CAD)		**3,572.16**

Invoice Details

Show more

Currency Code		Payment Discount %	0
Expected Receipt Date	4/10/2018	Tax Liable	
Payment Terms Code	CM	Tax Area Code	ON

POSTED PURCHASE INVOICE

108209 · First Up Consultants

Process   Correct   Invoice | Actions   Navigate   Less options

🖶 Print...   🔍 Navigate   Correct ⌄   🗋 Incoming Document ⌄

Vendor	First Up Consultants	Due Date	4/30/2018
Contact	Evan McIntosh	Vendor Invoice No.	23047
Posting Date	4/9/2018		

Lines | Manage   More

❓ A credit memo was successfully created. Do you want to open the posted credit memo?

Yes   No

TYPE						DIRECT UNIT COST EXCL. TAX	UNIT PRI
Item	1964-S	TOKYO Guest Chair, blue	14	PCS		225.80	289

Invoice Discount Amount E...	0.00	Total Tax (CAD)	410.96
Total Excl. Tax (CAD)	3,161.20	Total Incl. Tax (CAD)	**3,572.16**

Invoice Details

Show more

Currency Code		Payment Discount %	0
Expected Receipt Date	4/10/2018	Tax Liable	⬤
Payment Terms Code	CM	Tax Area Code	ON

POSTED PURCHASE CREDIT MEMO

109001 · First Up Consultants

Process   Cancel | Actions   Navigate   Less options

General   Show more

No.	109001	Document Date	4/9/2018
Vendor	First Up Consultants	Vendor Cr. Memo No.	1001
Contact	Evan McIntosh	Order Address Code	
Posting Date	4/9/2018		

Lines | Manage   More options

TYPE		NO.	CROSS-REFERENCE NO.	DESCRIPTION	RETURN REASON CODE	QUANTITY	UNIT OF MEASURE CODE
Comment	⋮			Invoice No. 108209:			
Comment				Inv. No. 108209 - Rcpt. No...			
Item		1964-S		TOKYO Guest Chair, blue		14	PCS

Invoice Discount Amount E...	0.00	Total Tax (CAD)	410.96
Total Excl. Tax (CAD)	3,161.20	Total Incl. Tax (CAD)	**3,572.16**

Invoice Details

Application areas: Planning moved to Essentials

WHAT	Requisition worksheet and most of planning related functionality moved to the Essential experience
WHY	To add the Planning feature to the Essential experience
HOW	Change tagging on objects. The #Advanced tagged controls/action were tagged with new or existing tags that were then assigned to the Essential Experience.

DEMAND FORECAST OVERVIEW   ✏ + 🗑

DEMAND 202

Process | Actions   Less options   ⤢

General

Production Forecast Name ·	DEMAND 202 ⌄	View as · · · · · · · · · · ·	Net Change ⌄
Location Filter · · · · · · ·	⌄	Forecast Type · · · · · · ·	Sales Item ⌄
View by · · · · · · · · · · ·	Day ⌄	Date Filter · · · · · · · · ·	

Demand Forecast Matrix

NO.	DESCRIPTION	04/09/18	04/10/18	04/11/18	04/12/18	04/13/18
1000 ⋮	M10 x 20mm bolt Internal...					
1896-S	ATHENS Desk					
1900-S	PARIS Guest Chair, black					
1906-S	ATHENS Mobile Pedestal					
1908-S	LONDON Swivel Chair, blue					
1920-S	ANTWERP Conference Ta...					
1925-W	Conference Bundle 1-6					
1928-S	AMSTERDAM Lamp					
1929-W	Conference Bundle 1-8					

REQUISITION WORKSHEETS

Name ··· DEFAULT

Manage   Process   Report | **Actions**   Navigate   Report   Less options

⚡ Functions ∨   📋 Order Tracking ∨

🖩 Calculate Plan...		AC...	ACTION MESSAGE	AC... ACTIC MESS	DESCRIPTION	LOCATION CODE	ORIGINAL QUANTITY	QUANTITY	UNIT CODI
🚚 Drop Shipment	>			☐					
🚚 Special Order	>			☐					
⊞ Reserve									
📄 Carry Out Action Message...									

Item Details - Replenishm

Item No.

Replenishment System

PURCHASE

Vendor No.
Vendor Item No.

DESCRIPTION   BUY-FROM VENDOR NAME

REQUISITION WORKSHEETS

Name

Manage   Process

Calculate Plan...

Reserve

TYPE   NO.

DESCRIPTION

EDIT – CALCULATE PLAN – REQ. WKSH.

Options

Starting Date ....

Ending Date ....

Use Forecast ....

Exclude Forecast Before

Respect Planning Parameters for S...

NAME	DESCRIPTION
DEMAND 202	⋮

+ New   Select from full list

Item

Show results:

Where: No.   is:

And: Search Description   is:

Limit totals to:

And: Location Filter   is:

UNIT
TITY   CODI

Item No.
Replenishment System

PURCHASE

Vendor No.
Vendor Item No.

m Details - Replenishm

OK   Cancel

Items purchased for specific jobs use Fixed application

WHAT	Items purchased for jobs directly should be consumed with Fixed application even if the costing method is Average.
WHY	From an accounting perspective, a specific application is the preferred way to value any changes of your stock. It is also much easier to handle purchase returns (Still requires application worksheet to link negative adjustments)
HOW	Set Fixed Application for item ledger entry with Entry Type = Purchase. Entry Type = Negative Adjmt. created during posting of purchase document for a specific job.

If you want, we can assign attributes based on the images you import for items and contacts.   Enable | Don't ask again

ITEM CARD

1000 · ItemAverage

Process   Item   History   Special Sales P...ces & Discounts   Request Approval   More options

Inventory   Show more

Shelf No.		
Inventory	10 ···	
Qty. on Purch. Order	0	

Qty. on Sales Order	0
Stockout Warning	Default (Yes)
Unit Volume	0

Costs & Posting   Show more

COST DETAILS

Costing Method	Average
Standard Cost	0.00 ···
Unit Cost	100.00
Net Invoiced Qty.	10
Cost is Adjusted	
Special Purch. Prices & Di...	Create New...

POSTING DETAILS

Gen. Prod. Posting Group	RETAIL
Inventory Posting Group	RESALE
Default Deferral Template	

FOREIGN TRADE

Commodity Code	

PURCHASE INVOICE

107212 · Fabrikam, Inc.

Process   Invoice   Request Approval   Incoming Document | More options

General   Show more

Vendor Name	Fabrikam, Inc. ⌄	Due Date	4/30/2018
Contact	Krystal York ···	Vendor Invoice No.	107212
Posting/Tax Point Date	4/9/2018		

Lines | Manage   More options

TYPE		NO.	DESCRIPTION/COMMENT	LOCATION CODE	QUANTITY	UNIT OF MEASURE CODE	DIRECT UNIT COST EXCL. VAT	DIS
Item	⋮	1000	* ItemAverage		1	PCS	500,000.00	

Subtotal Excl. VAT (GBP)	500,000.00	Total Excl. VAT (GBP)	500,000.00
Inv. Discount Amount (GBP)	0.00	Total VAT (GBP)	0.00
Invoice Discount %	0	Total Incl. VAT (GBP)	500,000.00

Invoice Details   Show more

PURCHASE INVOICE

107212 · Fabrikam, Inc.

Process   Invoice   Request Approval   Incoming Document | More options

General   Show more

Vendor Name	Fabrikam, Inc. ⌄	Due Date	4/30/2018 📅
Contact	Krystal York ⋯	Vendor Invoice No.	107212
Posting/Tax Point Date	4/9/2018 📅		

Lines | Manage   More options

TYPE		DIRECT UNIT COST EXCL. VAT	LINE DISCOUNT %	LINE AMOUNT EXCL. VAT	JOB NO.	JOB TASK NO.	QTY. TO ASSIGN	QTY. ASSIGNED
Item	⋮	500,000.00		500,000.00	JOB00010	1010 ⌄	0	–

JOB TASK NO.		DESCRIPTION	JOB TASK TYPE
1000		Phase 1 - Planning and Sp...	Begin-Tota
1010	⋮	Consulting	Posting
1020		Review and Sign-off	Posting
1099		Phase 1 Total	End-Total
1100		Phase 2 - Demo	Begin-Tota

➕ New   Select from full list

Subtotal Excl. VAT (GBP)	500,000.00	Total Excl. VAT (GBP)	
Inv. Discount Amount (GBP)	0.00	Total VAT (GBP)	
Invoice Discount %	0	Total Incl. VAT (GBP)	

https://businesscentral.dynamics-tie.com/e10a5213-4056-4d06-bd78-47fd9cae20cc?bookmark=23%3bGwAAAA

Show more

Purchase Invoi

EDIT – ADJUST COST – ITEM ENTRIES

Options

Item No. Filter	1000 ⌄
Item Category Filter	⌄
Post to G/L	⬤

Schedule...   OK   Cancel

Search   + New   Ma

NO.	BUY-FROM VENDOR NO.	B
107209	10000	F:
107210	20000	Fi
107211	30000	G

orts ⌄

a Power BI account. You can
ccount at the following

https://powerbi.microsoft.com

Incoming Document Files ⌄

NAME	TYPE

(There is nothing to show in this view)

Vendor Details ⌄

Vendor No.	30000
Name	Graphic Design Institute
Phone No.	
Email	bryce.jasso@contoso.com

Search   Process   Edit In Excel | More options

VIEW – ITEM LEDGER ENTRIES – ITEM 1000

POSTING DATE	ENTRY TYPE	DOCUME... TYPE	DOCUME... NO.	ITEM NO. ▼	LOCA... CODE	QUAN...	INVOIC... QUANTIT	REMAINING QUANTITY	COST AMOUNT (ACTUAL)
4/9/2018	Negative A...	Purchase R...	107209	1000		-1	-1	0	-500,000.00
4/9/2018	Purchase	Purchase R...	107209	1000		1	1	0	500,000.00
4/9/2018	Positive Adj...		1000	1000		10	10	10	1,000.00

Costs & Posting

Show more

COST DETAILS

Costing Method	Average ∨
Standard Cost	0.00 ···
Unit Cost	100.00
Net Invoiced Qty.	10
Cost is Adjusted	⬤
Special Purch. Prices & Di...	Create New...

POSTING DETAILS

Gen. Prod. Posting Group	RETAIL ∨
Inventory Posting Group	RESALE ∨
Default Deferral Template	∨

FOREIGN TRADE

Commodity Code	∨

Drill-down on the Inventory field on the item card

WHAT	Restored inventory lookup on the item card
WHY	Users can investigate the transaction history with one click.
HOW	Enable AssistEdit and DrillDown for the Inventory field

265064

Dynamics 365 ⌄ | Business Central | 1908-S · LONDON Swivel Chair, blue

If you want, we can assign attributes b

ITEM CARD

1908-S · LON

EDIT – ADJUST INVENTORY – 1908-S – LONDON SWIVEL CHAIR, BLUE

CODE		NAME	NEW INVENTORY	BASE UNIT OF MEASURE
	⋮	(Unspecified Location)	3	PCS
EAST		East Warehouse	0	PCS
MAIN		Main Warehouse	0	PCS
WEST		West Warehouse	0	PCS

OK | Cancel

Process   Item   History

ions

Item

Item

Description · · · · LONDON Swiv

Blocked · · · · · · ◯

Type · · · · · · · · Inventory

Inventory   Show more

Shelf No. · · · · ·   Qty. on Sales... · · ·   0

Inventory · · · · ·   3 ···   Stockout Wa... · · · Default (Yes)

Qty. on Purc... · ·   20   Unit Volume · · · ·   0.25

Costs & Posting ❯   96.10 | RETAIL | RESALE

Prices & Sales ❯   123.30

Replenishment ❯   Purchase

Attachments

Documents   0

Item Attributes ⌄

ATTRIBUTE   VALUE

Dynamics 365 ⌄   **Business Central**   Items 〉 1908-S · LONDON Swivel Chair, blue

🔍 Search   Process   🟢 Edit In Excel | Actions   Navigate   Less options

VIEW – ITEM LEDGER ENTRIES – ITEM 1908–S LONDON SWIVEL CHAIR, BLUE

POSTING DATE	ENTRY TYPE	DOCUME... TYPE	DOCUME... NO.	ITEM NO. ▼	DESCRIPTION	LOCATION CODE	QUANTITY	INVOICE QUANTI...
3/8/2018	Purchase	Purchase R...	107196	1908-S			7	
2/8/2018	Purchase	Purchase R...	107183	1908-S			6	
1/8/2018	Purchase	Purchase R...	107170	1908-S			5	
12/8/2017	Purchase	Purchase R...	107156	1908-S			3	
11/8/2017	Purchase	Purchase R...	107144	1908-S			4	
10/8/2017	Purchase	Purchase R...	107131	1908-S			4	
9/8/2017	Purchase	Purchase R...	107119	1908-S			4	
8/8/2017	Purchase	Purchase R...	107106	1908-S			6	
7/8/2017	Purchase	Purchase R...	107093	1908-S			4	
6/8/2017	Purchase	Purchase R...	107081	1908-S			5	
5/8/2017	Purchase	Purchase R...	107068	1908-S			5	
4/8/2017	Purchase	Purchase R...	107056	1908-S			6	
3/8/2017	Purchase	Purchase R...	107043	1908-S			6	
2/8/2017	Purchase	Purchase R...	107030	1908-S			5	
1/8/2017	Purchase	Purchase R...	107017	1908-S			5	
1/1/2017	Purchase	Purchase R...	107003	1908-S			3	
3/25/2018	Sale	Sales Shipm...	102194	1908-S			-7	

Replenishment 〉   Purchase

ATTRIBUTE   VALUE

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Related Sessions

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Topic	Date	Time	Location
BK67 Transforming Business Central with Artificial Intelligence	31/10	3:15 PM	OCEANIA F
TH56 – A Q&A on App functionality	29/10	4:00 PM	KILIMANJARO 1&2

Remember you can also submit your ideas here:
http://experience.dynamics.com/ideas

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Learn more at:
http://aka.ms/ReadyToGo

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Event name or presentation title

Subtitle or speaker name

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Objectives

1	**Place text here**
2	**Place text here**
3	**Place text here**
4	**Place text here!**

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Disclaimer

This presentation is provided for informational and training purpose only. It represents Microsoft´s view as of the presentation date. Microsoft cannot guarantee the accuracy of any information after the presentation. Because Microsoft must respond to changing market conditions, it should not be interpreted as a commitment on Microsoft´s part. This presentation is provided "as-is".

Sample code included in this presentation is made available AS IS.

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Section Title

Your content

Video

Demo

Speaker name

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Text will scale to the amount of writing in your quote just paste with source formatting here.

Lorem Ipsum, Paragraph 1

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Action Plan

Edit master text styles

Edit master text styles	Edit master text styles	Edit master text styles	Edit master text styles

Edit master text styles

Edit master text styles	Edit master text styles	Edit master text styles	Edit master text styles

Call To Action

> Step 1
> Step 2
> Step 3
> Step 4
> Step 5

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Topic	Date	Time	Location

Topic	Date	Time	Location

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Software code slide

```
This slide layout uses Consolas, a monotype font which
is ideal for showing software code.
```

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Example with longer headline text wrapping to a second line

When the headline text is 2 lines, move this text block down to align to the lower blue guide
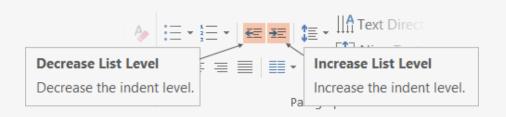
If you don't see guidelines, click on the View menu, and then check the box in front of "Guides"

Use a "soft return" Shift + Enter to wrap text without adding extra line spacing

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Adjusting list levels

- Main topic: Segoe UI Semilight, size 28pt
  - Segoe UI, size 20pt for second level
    - Segoe UI, size 16pt for third level

Use the "**Decrease List Level**" and "**Increase List Level**" tools on the **Home** menu to change text levels.

Try this:

1. Place your cursor in the line of text that says "Segoe UI, size 20pt for second level"

2. Next click the Home tab, and then on the "**Decrease List level**" tool. Notice how the line moves up one level.

3. Now try placing your cursor in one of the top "Main topic…" line of text. Click the "**Increase List Level**" tool and see how the text is pushed in one level.

Use these 2 tools to adjust your text levels as you work

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Bullet points layout with subtitle
Set the subtitle to 20pt in the same text block, with character spacing Normal

Move the text block down vertically to align to lower guide ⤴

If you don't see guidelines, click on the View menu,
and then check the box in front of "Guides"

Hyperlink style: www.microsoft.com

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Square photo with title

Smaller text

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Find additional photo assets at the link below

https://1drv.ms/p/s!Aj6_n9qOrLssg5Y_l7vUa6G9oMGe0g

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Slide palette info

The PowerPoint palette for this template has been built for you and is shown below. Avoid using too many colors in your presentation.

PowerPoint Theme Accent colors

Accent 1	Accent 2	Accent 3	Accent 4	Accent 5	Accent 6

Use **Accent 1** as the main accent color.

Use **Accent 2** and **Accent 3** only when additional colors are needed.

Use **Accents 4-6** sparingly

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Creating accessible content

Take the following steps to create accessible content that everyone can consume effectively.

Contrast

Use high contrast colors for maximum readability

The recommended contrast ratio is at least 4.5:1

Text | Text | Text

Color Contrast Analyzer

Download this tool to determine the legibility of text and the contrast of visual elements

⬇ Download
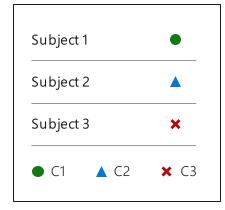
Shape and color

Use different shapes with a legend to indicate statuses to accommodate for color blindness

Example:

Subject 1 ●

Subject 2 ▲

Subject 3 ✖

● C1   ▲ C2   ✖ C3

Alt text

Alt text helps people with screen readers understand the content of slides

You can create alternative text for shapes, pictures, charts, tables, SmartArt graphics, or other objects

Here's how:

Right click the image or shape

Select **Edit Alt Text**
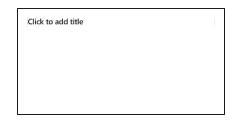
Enter a **Title** and **Description** of your image or object

Slide layouts

Using a built-in slide layout that matches your content ensures a hierarchical reading order of text blocks

Example:

If a new slide will have a title, rather than starting with a blank layout and adding a text block for the title, choose one of the built-in layouts with a title placeholder

Click to add title

Reading order

Screen readers describe content on the screen in the order it was created

To ensure your content is read back in the order you prefer, arrange your objects in the Selection Pane appropriately. Objects on the bottom of the selection pane are read first

Here's how:

Click the **Home** tab

In the **Drawing** group, select the **Arrange** drop-down menu

Click **Selection Pane...**

Additional tips

Be sure to run the **Accessibility Checker**! Go to **File**   click the **Check for Issues** drop down menu   click **Check Accessibility**

Videos need to be accessible: If your presentation includes a video, ensure it is captioned and audio described (if appropriate)

Visit the Office Accessibility Center to learn more about accessibility in PowerPoint   →

DIRECTIONS
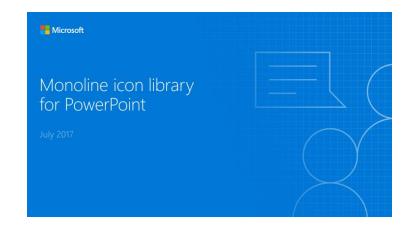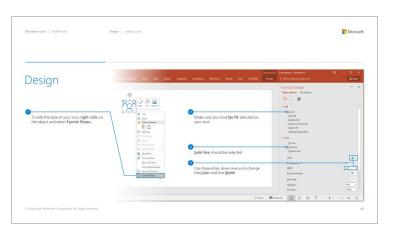E M E A

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Microsoft monoline icons

Looking for icon resources?

The Monoline icon library for PowerPoint is a slide deck that provides a library of icons for use in PowerPoint presentations.
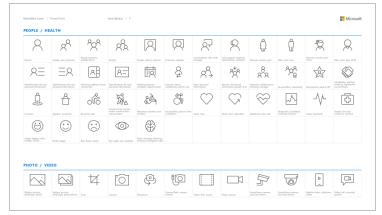
The Monoline icon style guide for PowerPoint is a pdf with additional guidelines.

Download both from Brand Central.

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Logos for additional use